IBM Software Group

SOMA, RUP and RMC: the right combination for Service Oriented Architecture

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Agenda

- What is SOA?
- Rational Tool Support for SOA
- Development Processes for SOA
  - Rational Unified Process
  - Rational Method Composer
  - RUP SOMA: variations
- Examples

What is Service-Oriented Architecture (SOA) ?

SOA is different things to different people:

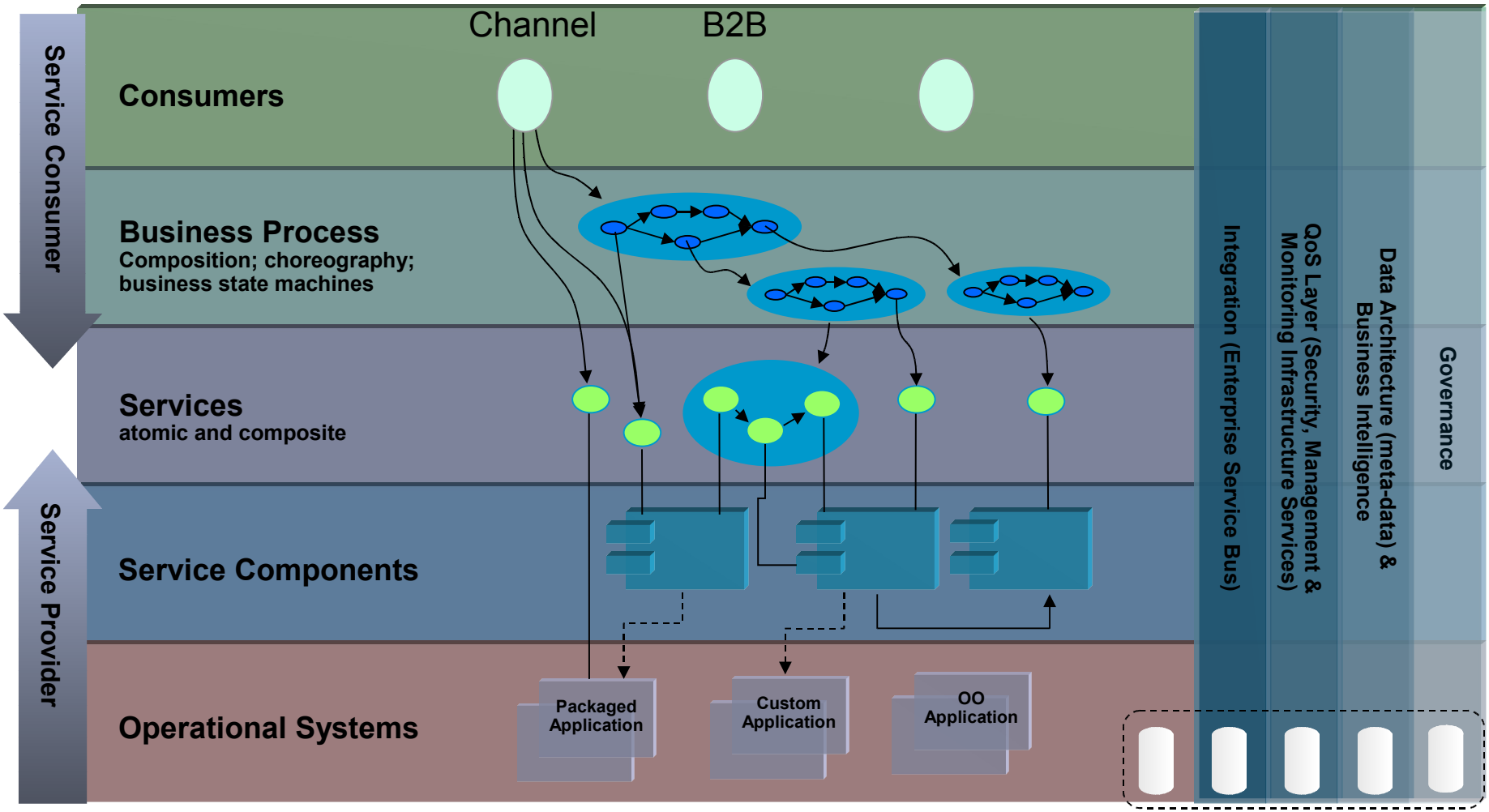
- a **set of services** that a business wants to expose to their customers and partners, or other portions of the organization
- an **architectural style** which requires a service provider, requestor and a service description
- a **set of architectural principles, patterns and criteria** which address characteristics such as *modularity, encapsulation, loose coupling, separation of concerns, reuse, composability*
- a **programming model** complete with standards, tools and technologies such as Web Services
- a **middleware solution** optimized for service assembly, orchestration, monitoring, an management

Business Executive, Analyst

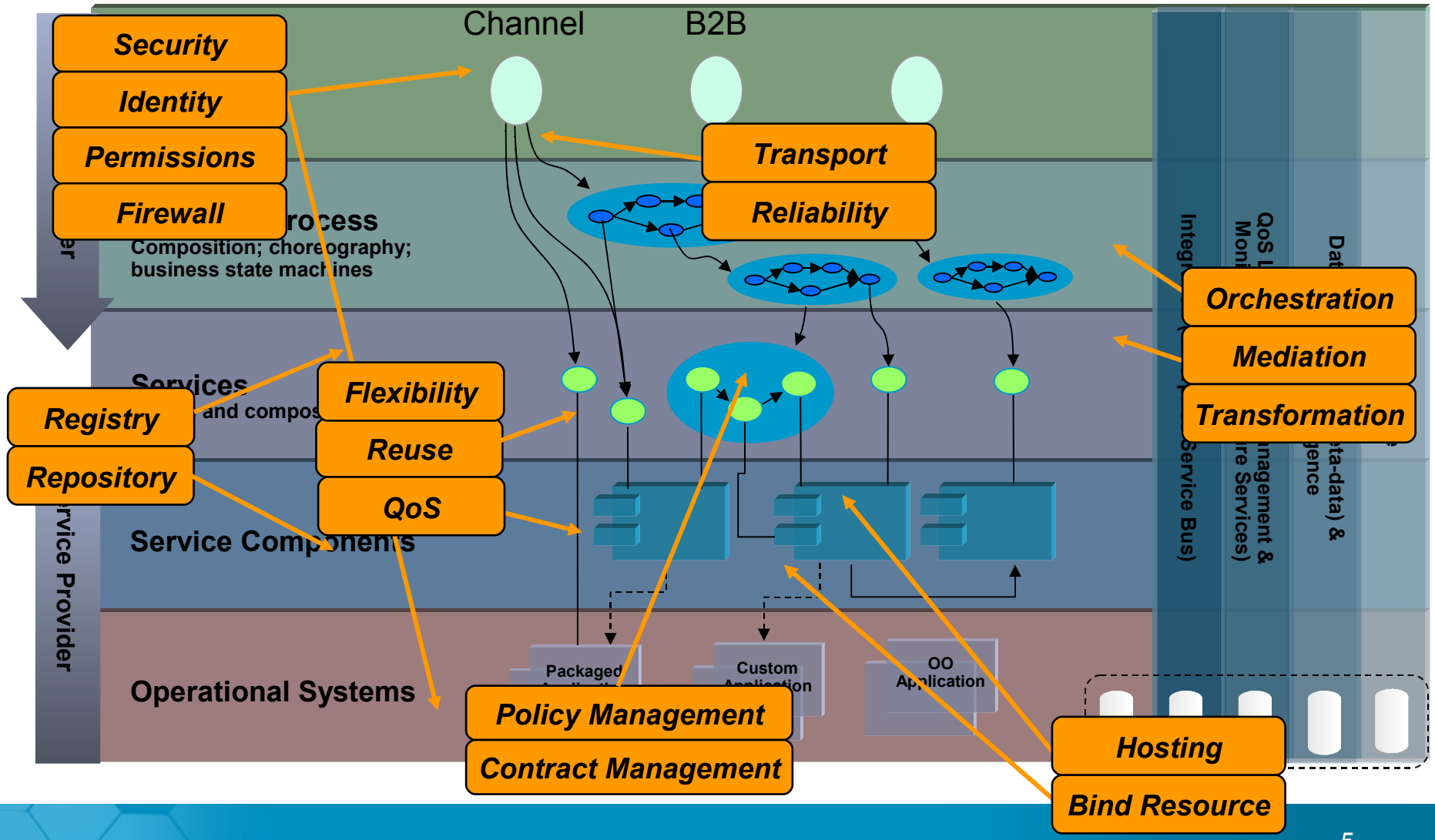
IT Architect

Software and System Developer

Moving to Services-Oriented Solutions – Vision



Moving to Services-Oriented Solutions – Challenges



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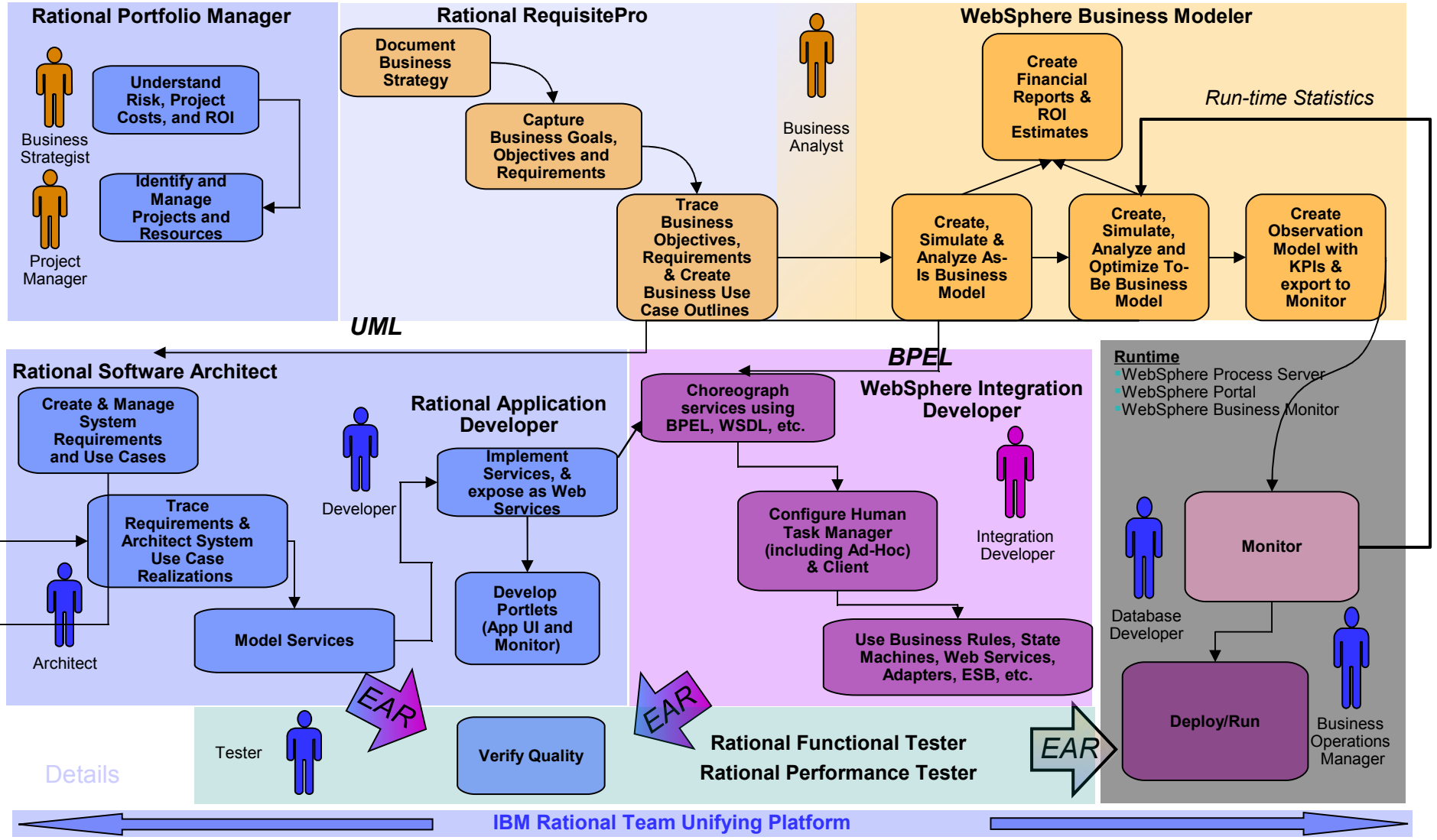
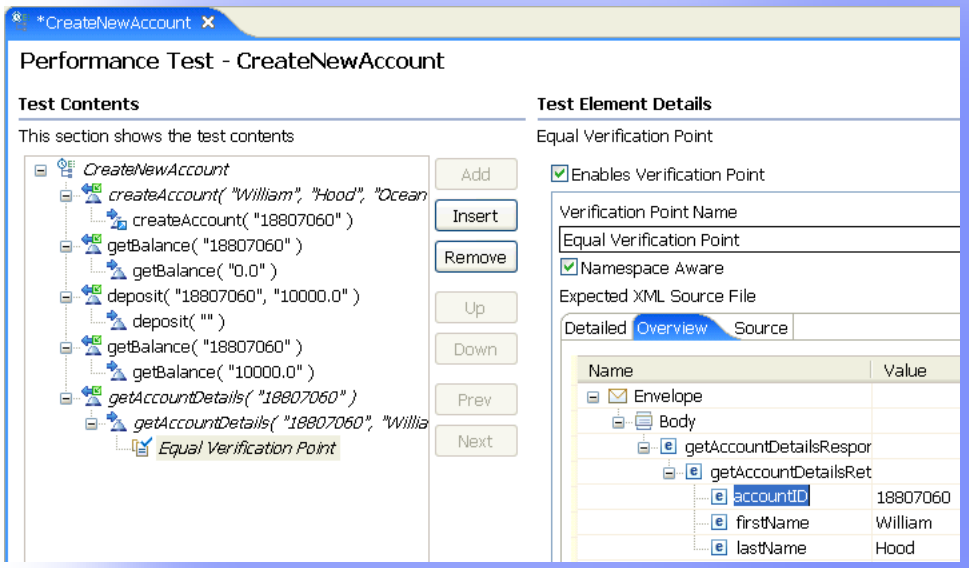
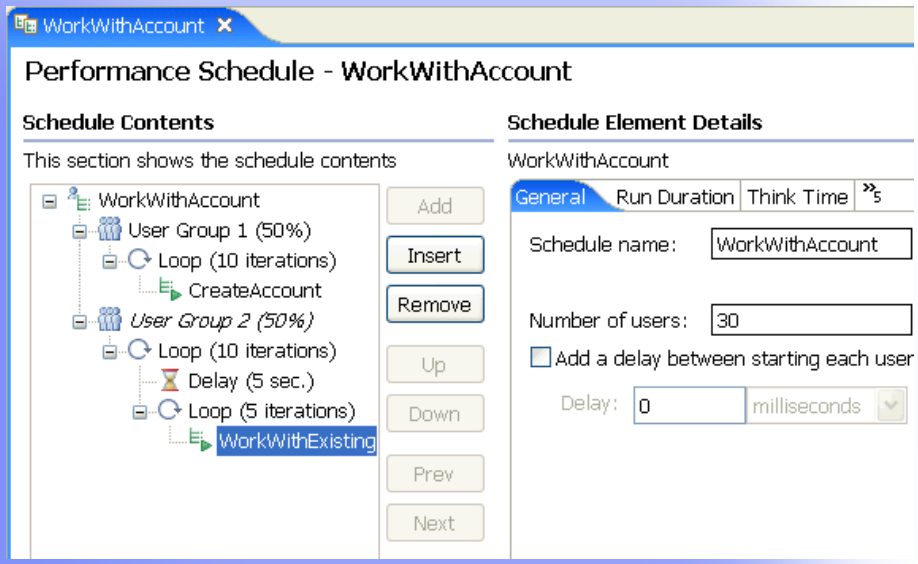
SOA: the Larger Context



Service Quality Management

Functional and Performance Testing of Web Services from a common interface





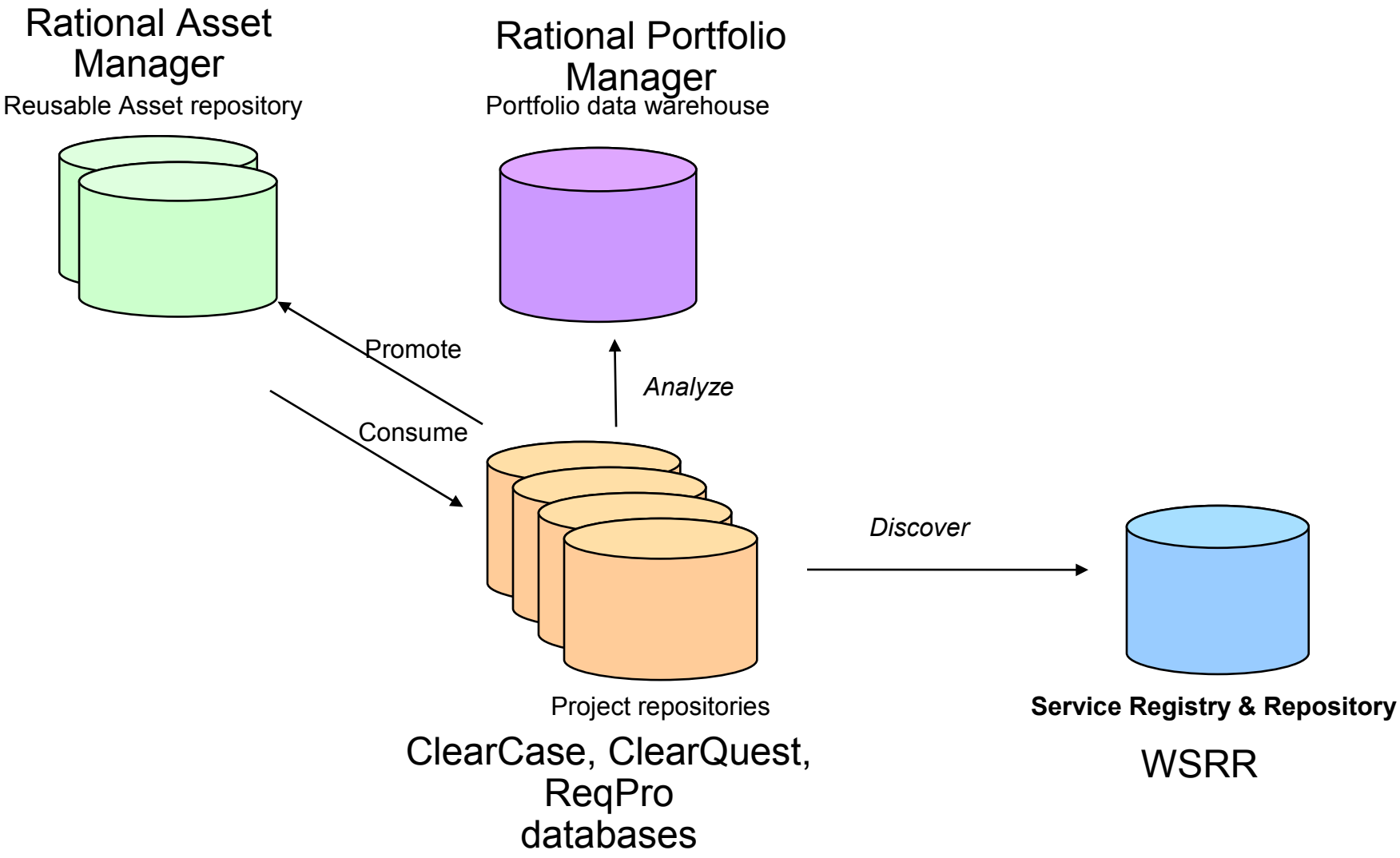
Rational Tester for SOA Quality

Automated regression and functional testing for GUI-less Web services

Rational Performance Tester Extension for SOA Quality

Performance Testing for Web Service based applications

Asset Management – Solutions



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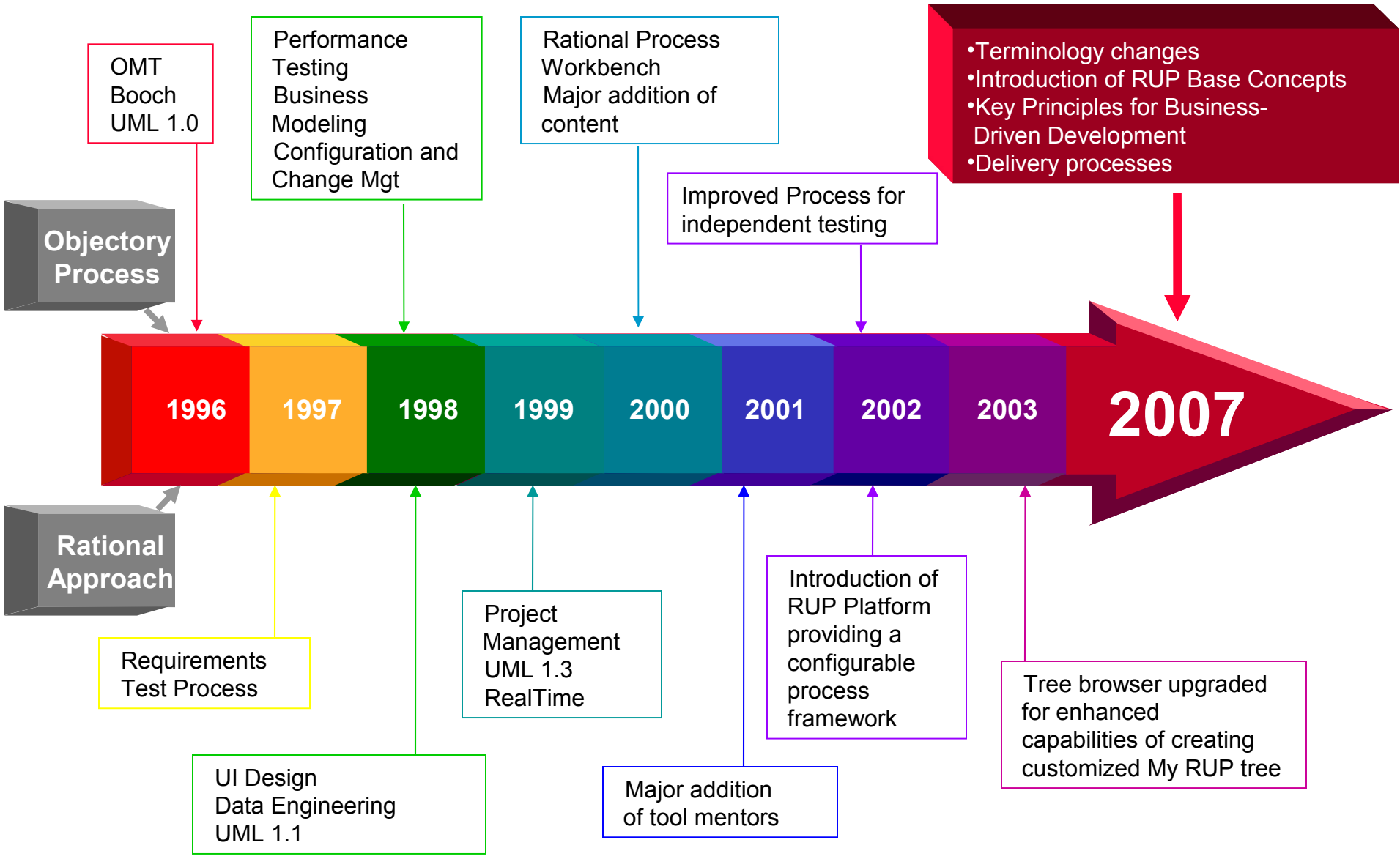
Why Use the Rational Unified Process(RUP)?

- RUP provides a software development practitioner with a standards-based yet configurable process environment. That process environment:
  - Allows a tailored method to be published and made accessible to the entire project team
  - Allows that method to be configured to suit the unique needs of each project
  - Provides each user with customized filtering
- RUP is a body of software engineering practices that are continually improved to reflect changes in industry practices.

Why Should I Use RUP? (cont.)

- For stakeholders
  - RUP provides a glossary of terminology and an encyclopedia of knowledge to help you communicate your needs effectively with the software development team.
- For software development practitioners
  - RUP provides a central, common process definition that team members can share, helping to improve communication.
  - RUP provides a wealth of guidance on software development practices
- For managers or team leaders
  - RUP provides you with a process by which you can communicate effectively with your staff, and manage the planning and control of their work accordingly.
- For process engineers
  - RUP provides you with an architectural foundation and wealth of material from which you can construct your process definition.

History of the Rational Unified Process



Key Principles for Business-Driven Development

- The tried-and-true best practices of the Rational Unified Process have been the basis for the evolution of our tools and processes for more than a decade.
- Today, as software development is becoming a key business capability, our best practices are maturing within the larger context of business-driven development.
- The following six principles re-articulate our best practices for the broader lifecycle of continuously evolving systems, in which the primary evolving element is software:

Adapt The Process

Balance Competing Stakeholder Priorities

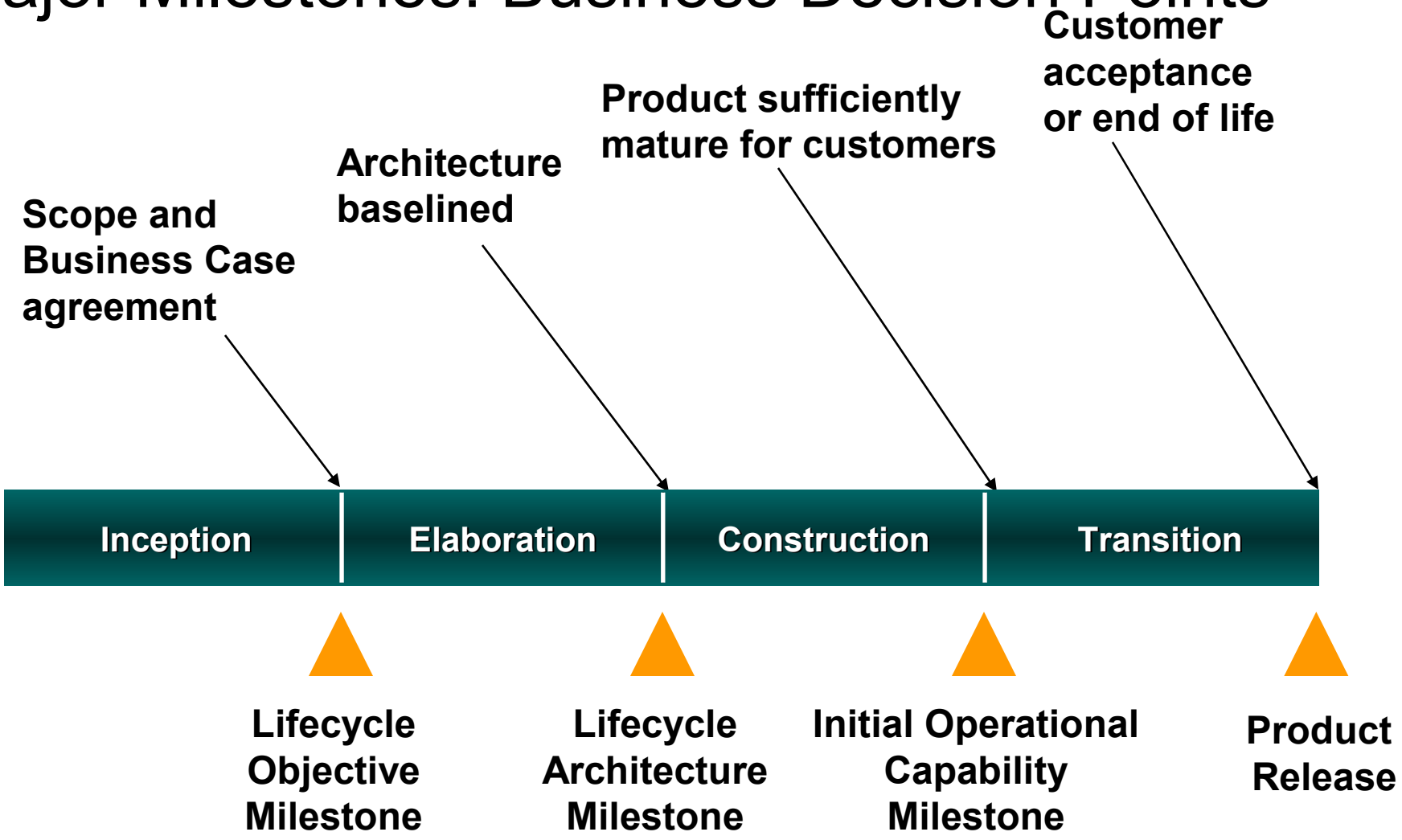
Collaborate Across Teams

Demonstrate Value Iteratively

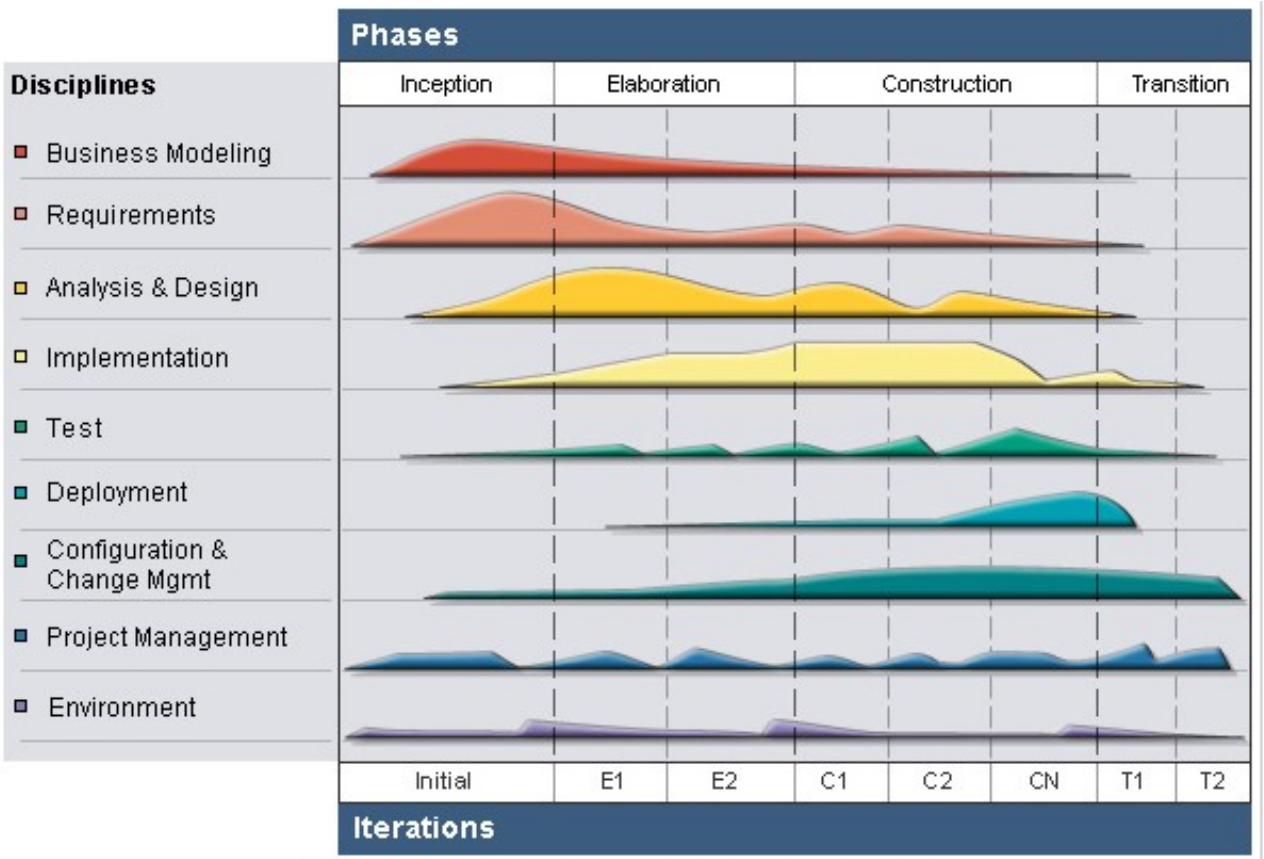
Elevate Level Of Abstraction

Focus Continuously On Quality

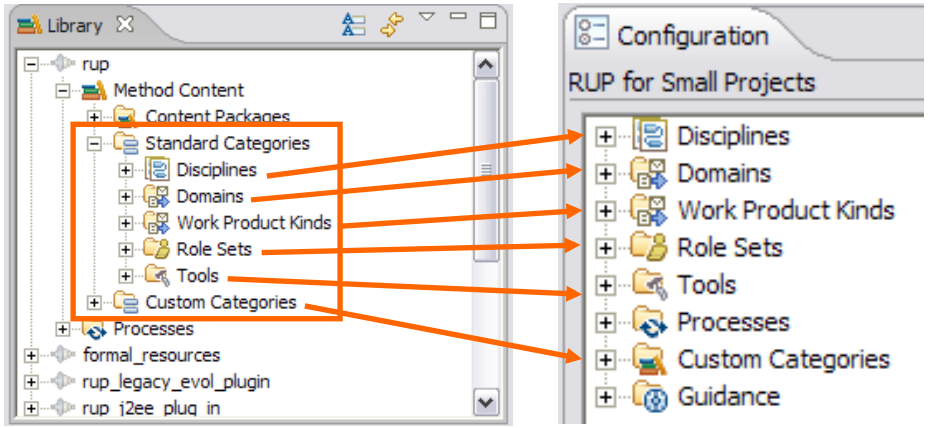
Major Milestones: Business Decision Points



What is Rational Unified Process(RUP)?



More detail!



- Classic RUP Lifecycle
  - Inception
  - Elaboration
    - Elaboration Iteration [n]
      - Prepare Environment for an Iteration
      - Revise and Complete Project Plans
      - Ongoing Management and Support
      - Refine the System Definition
      - Define a Candidate Architecture
      - Refine the Architecture
      - Develop Components [within Scope]
      - Integrate and Test
      - Develop Support Material [within Scope]
      - Plan for Next Iteration
    - Lifecycle Architecture Milestone
  - Construction
    - Construction Iteration [n]
    - Initial Operational Capability Milestone
  - Transition
    - Transition Iteration [n]
    - Product Release Milestone

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Structuring Process Content

Standardize representation and manage libraries of reusable **Method Content**

Content on agile development

Content on managing iterative development

Guidance on serialized java beans

JUnit user guidance

Content on J2EE

Configuration mgmt guidelines

Develop and manage **Processes** for performing projects

Lessons learnt from previous project and iteration

Corporate guidelines on compliance

Process assets patterns

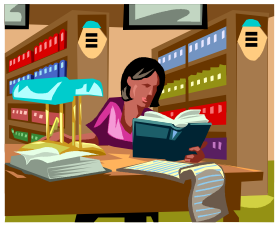
Standard or reference processes

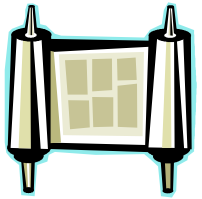
Project plan templates

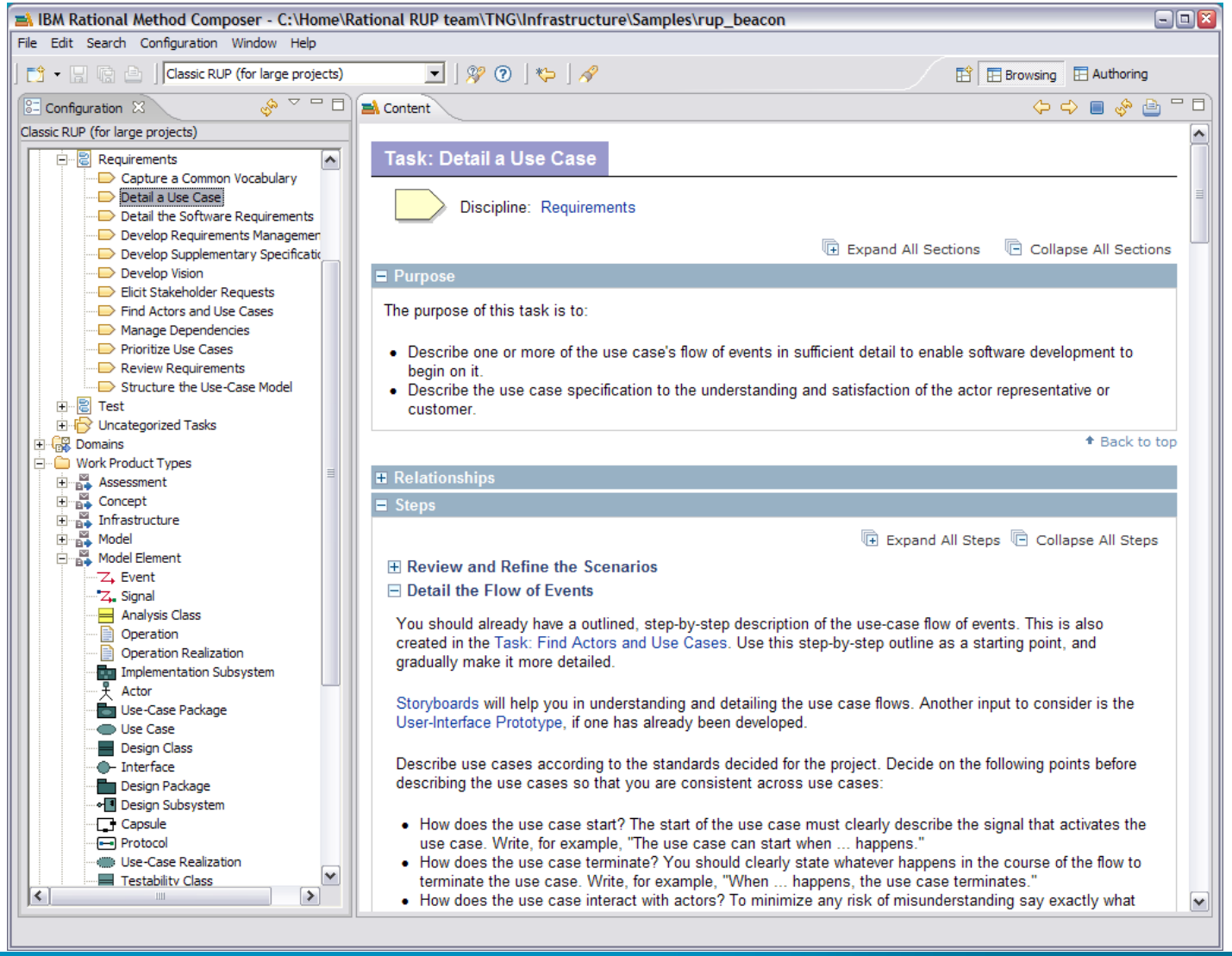
Configure a cohesive process framework customized for my project needs

Create project plan templates for **Enactment** of process in the context of my project

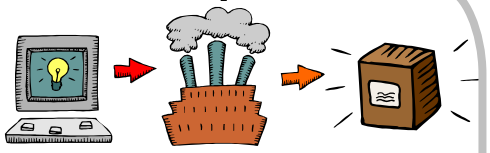
Method Content Example

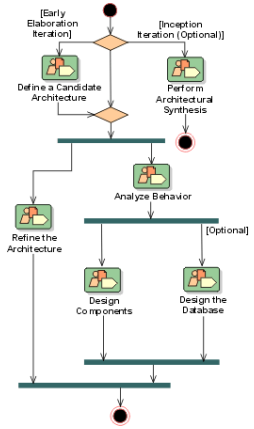


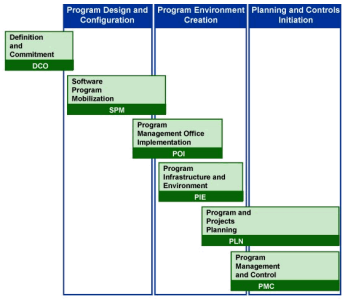


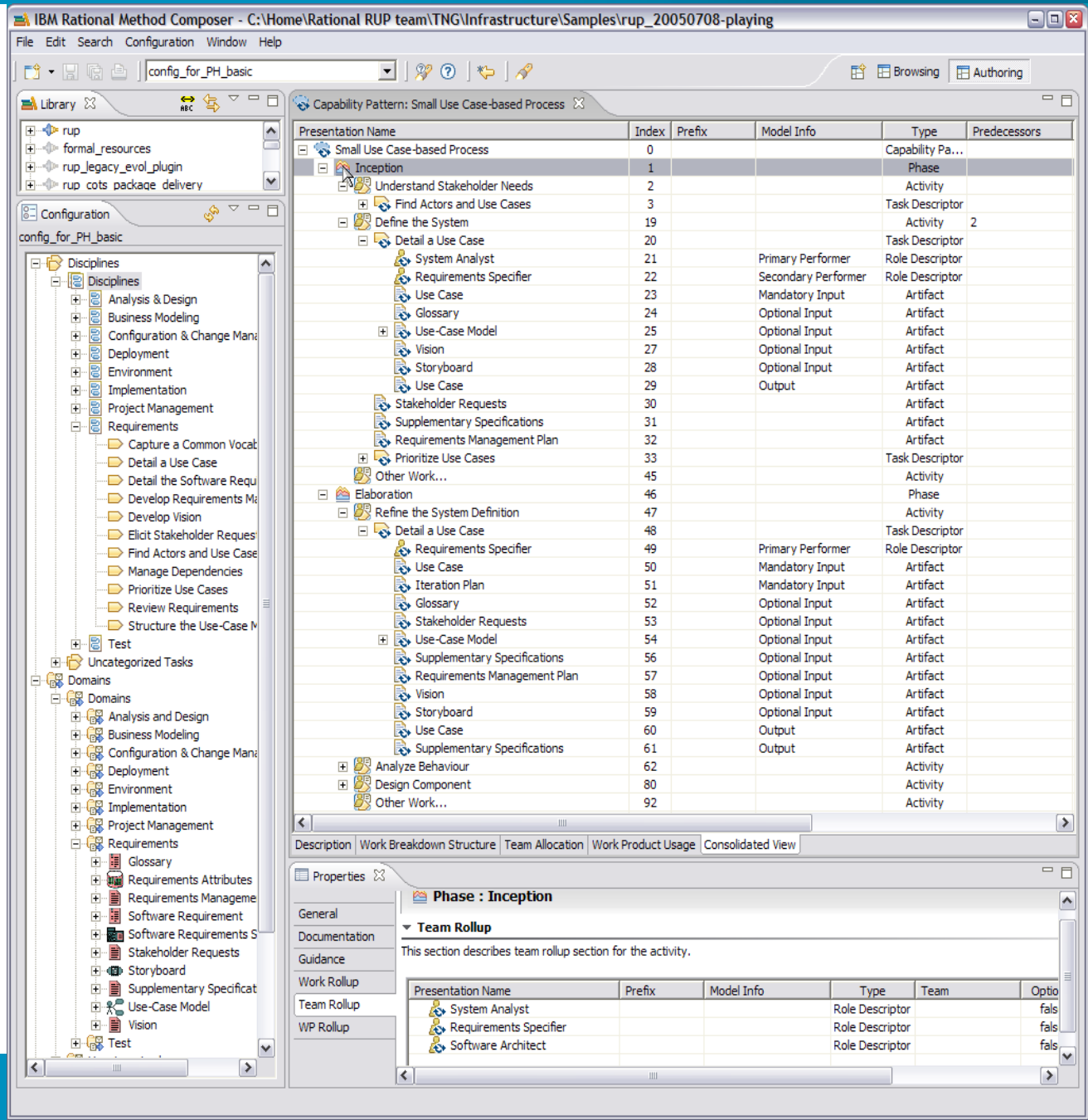


Process Example

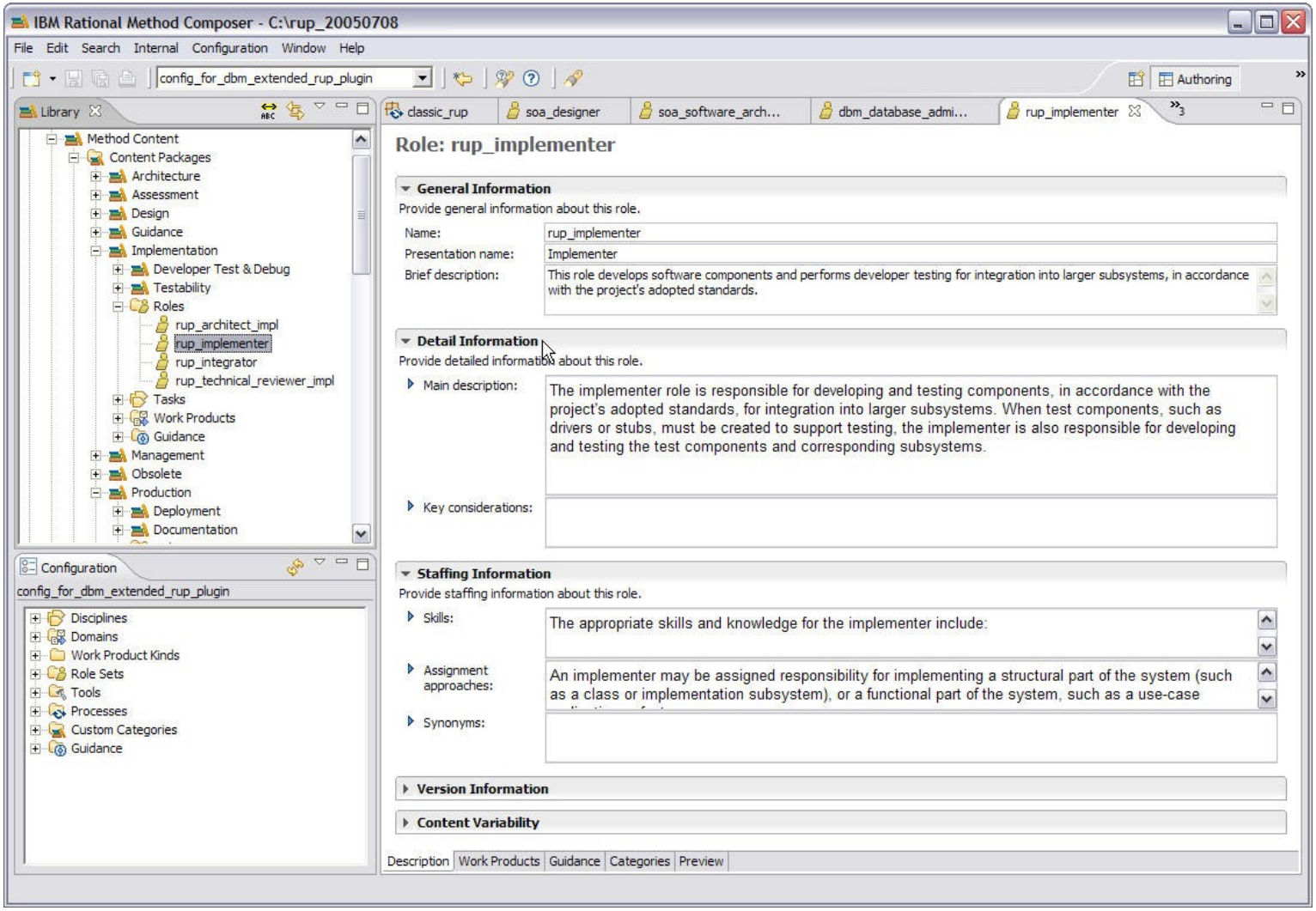








Tools - Authoring, configuring and viewing capabilities



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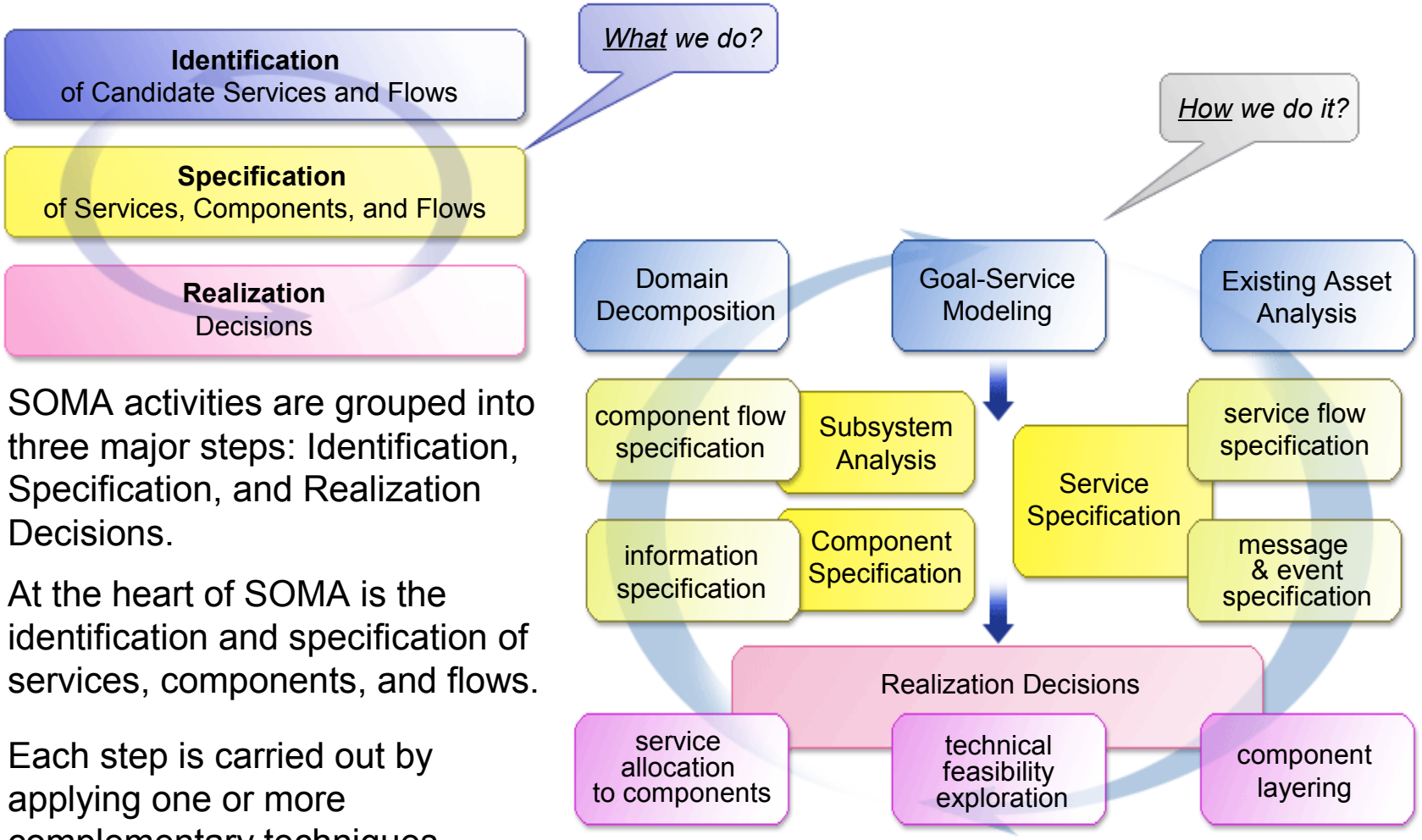
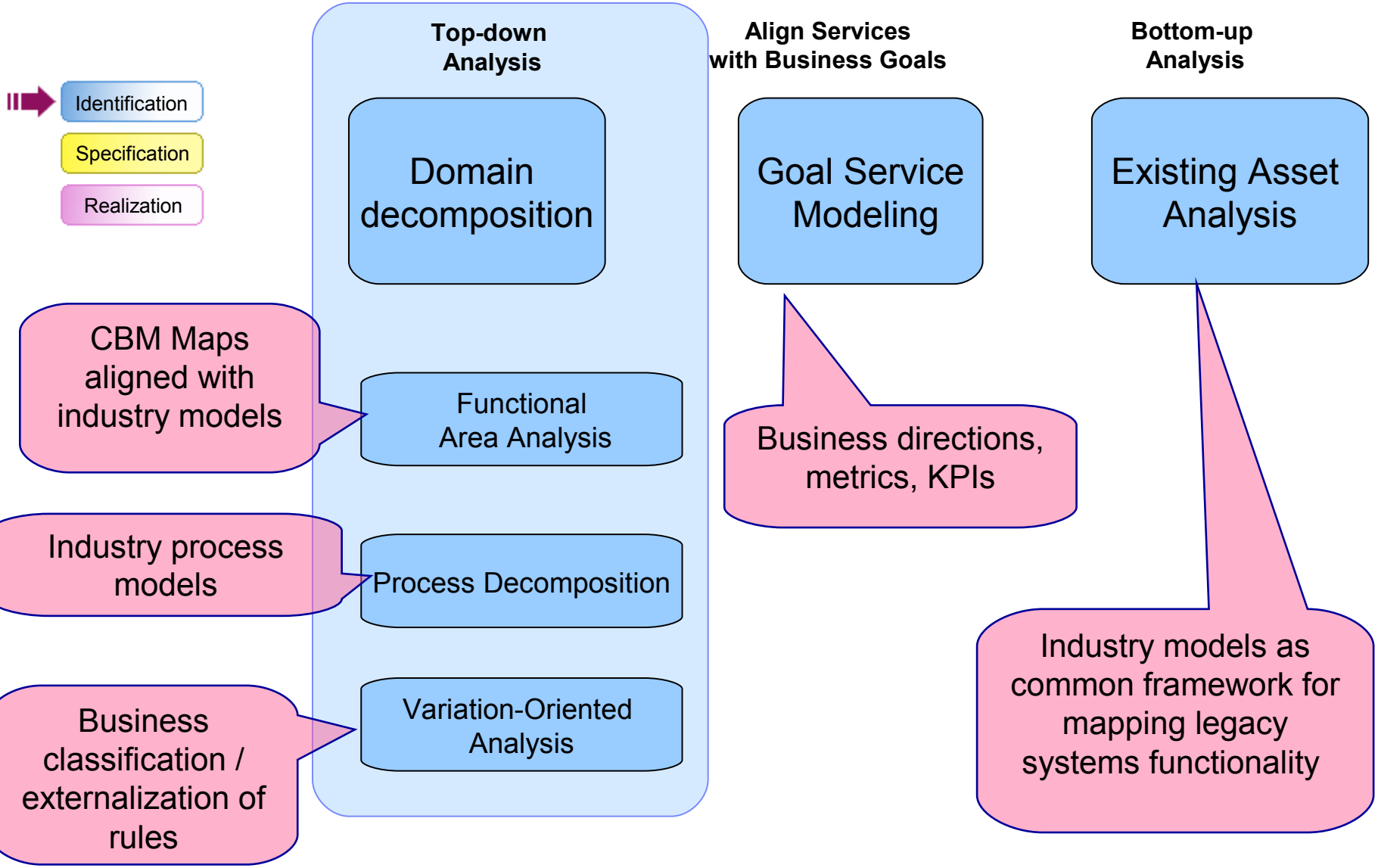
SOMA activities are grouped into three major steps



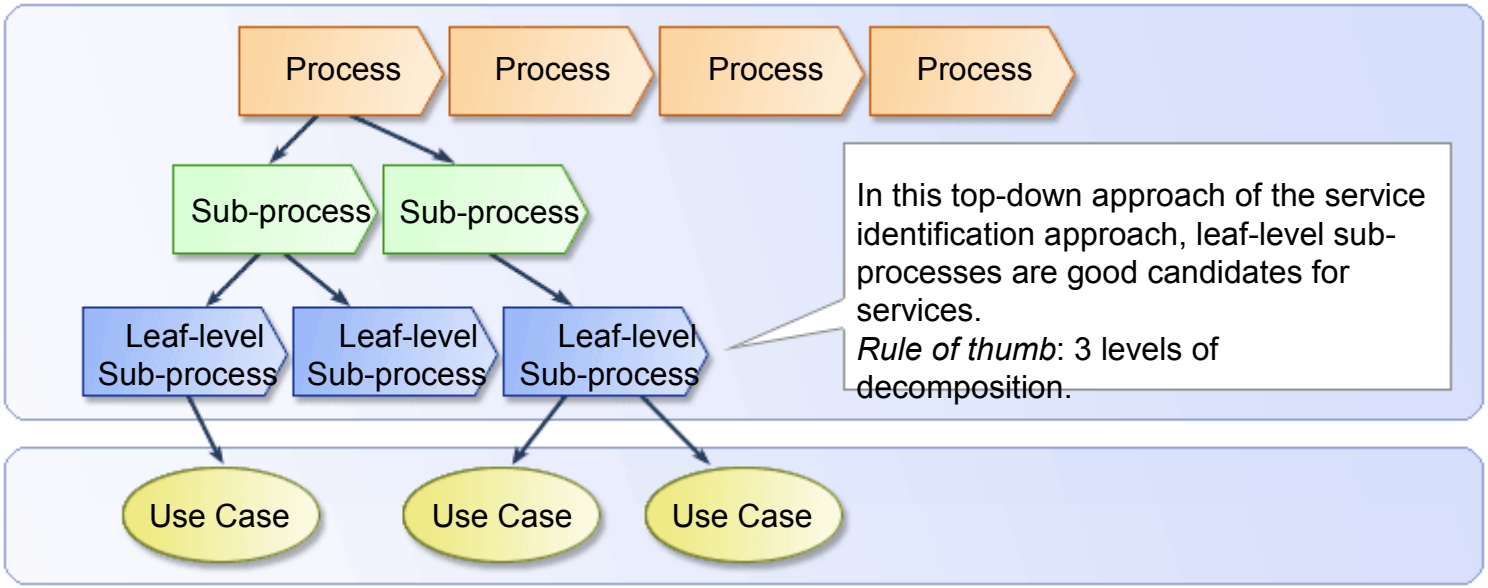
- SOMA activities are grouped into three major steps: Identification, Specification, and Realization Decisions.
- At the heart of SOMA is the identification and specification of services, components, and flows.
- Each step is carried out by applying one or more complementary techniques.

Service Identification



Process decomposition helps identify candidate services

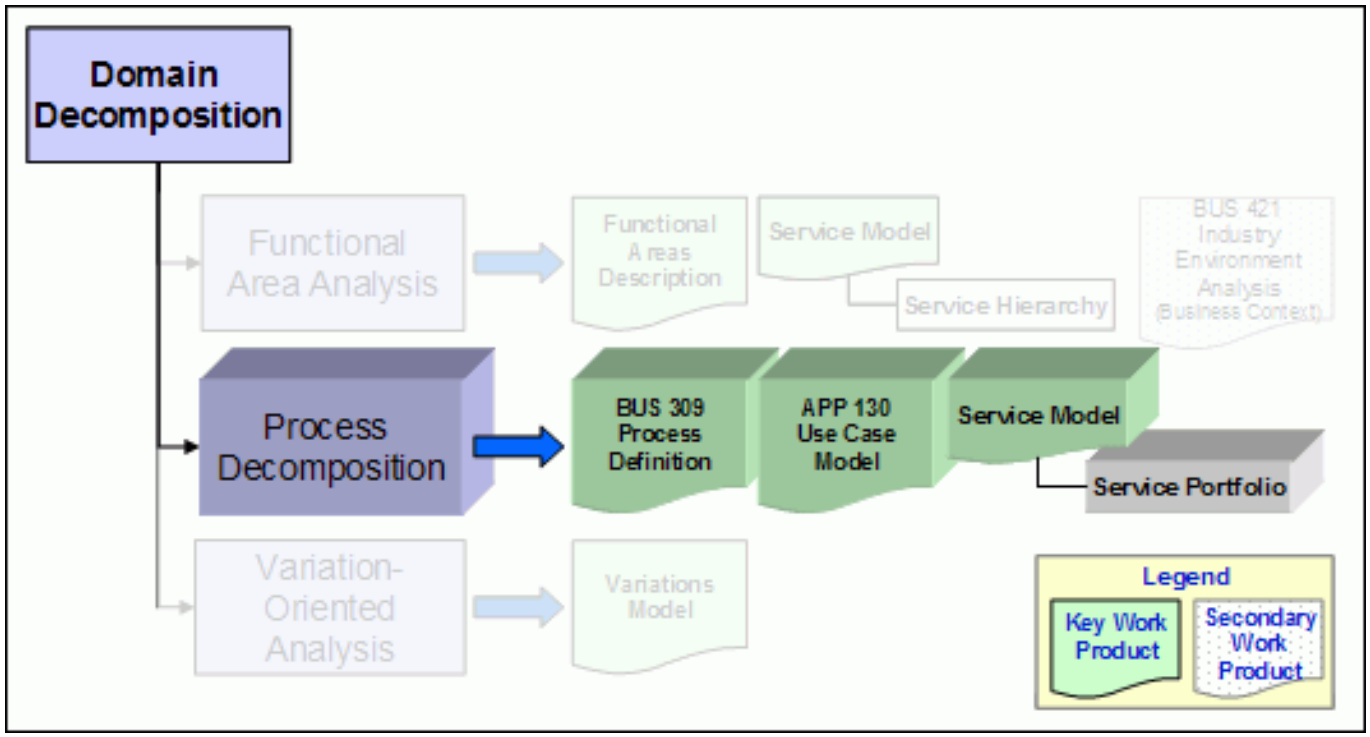
Process Decomposition



- A sub-process is a convenient construct used to denote further levels of refinement to a process into its constituent parts (sub-processes), recursively.
- Sub-processes are used to identify candidate services.
- The list of use cases provides the initial scope for system design (“business as usual”).

Process Decomposition work products

Process Decomposition



Process Definition

Use Case Model

Service Model

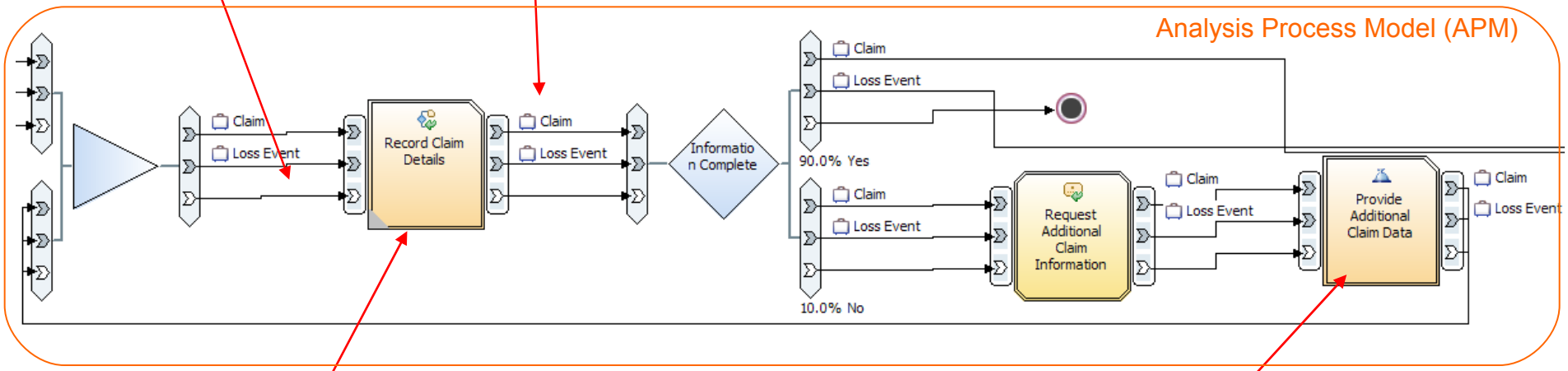
Detailed process analysis

Process models

Process Definition

✓Customize Control Flow

✓Define Business Concepts And Information Flows

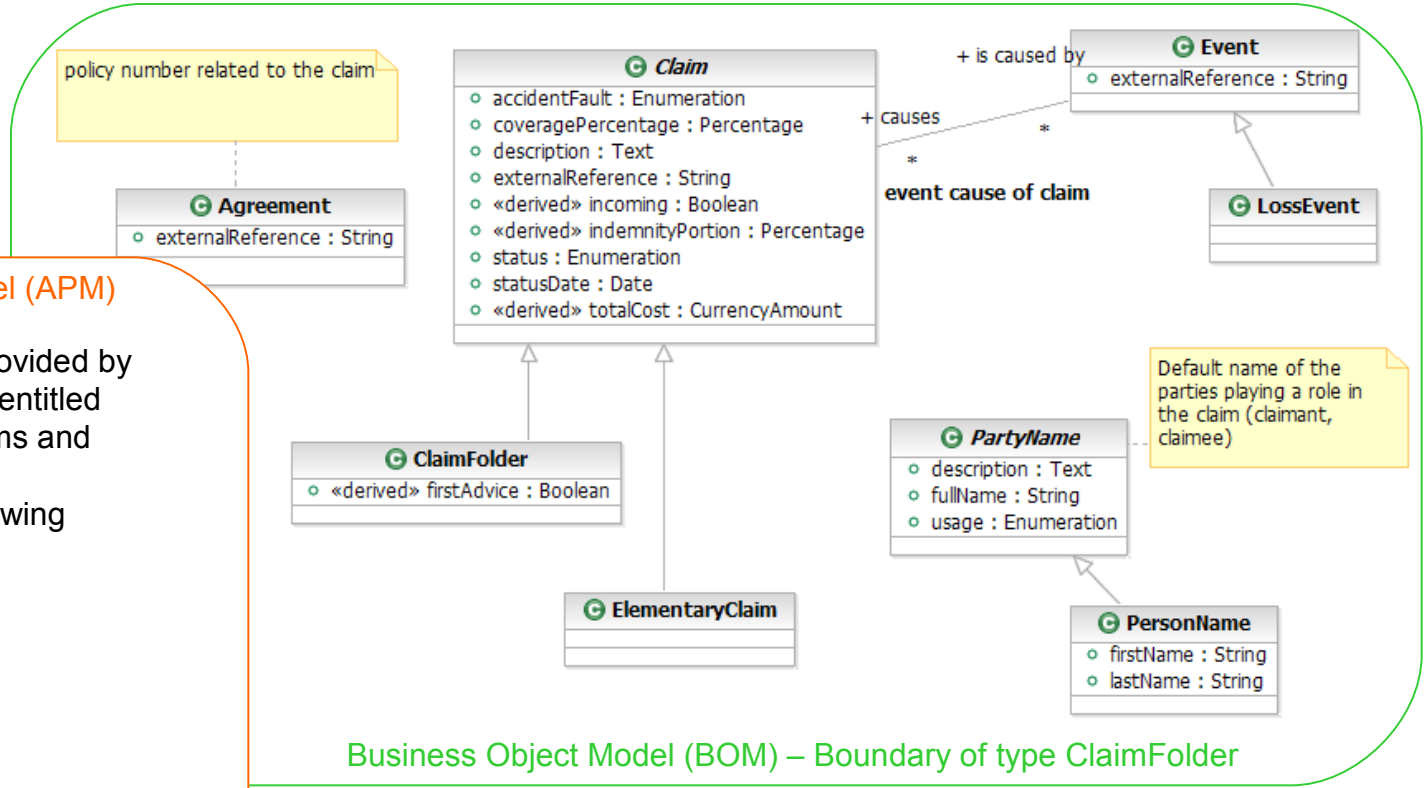


✓Identify Automated Activities

✓Assign Roles

Service Analysis with RSM/RSA

- ✓Extend the Class model based on the information requirements of the use case
- ✓Define boundary of type class diagram



Analysis Process Model (APM)

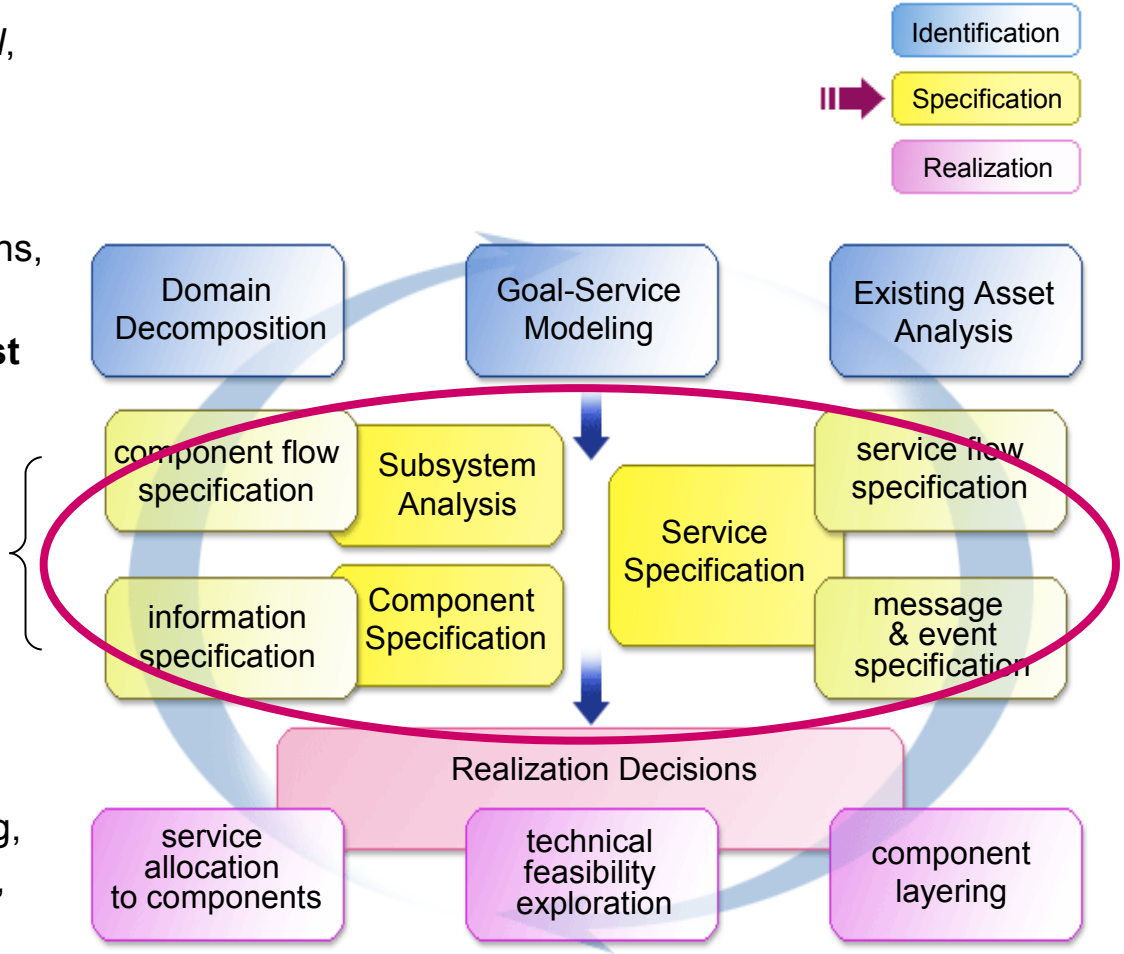
Claim

Request for benefit to be provided by an insurer to the insured or entitled beneficiaries, under the terms and conditions of a policy.
The Claim includes the following information:

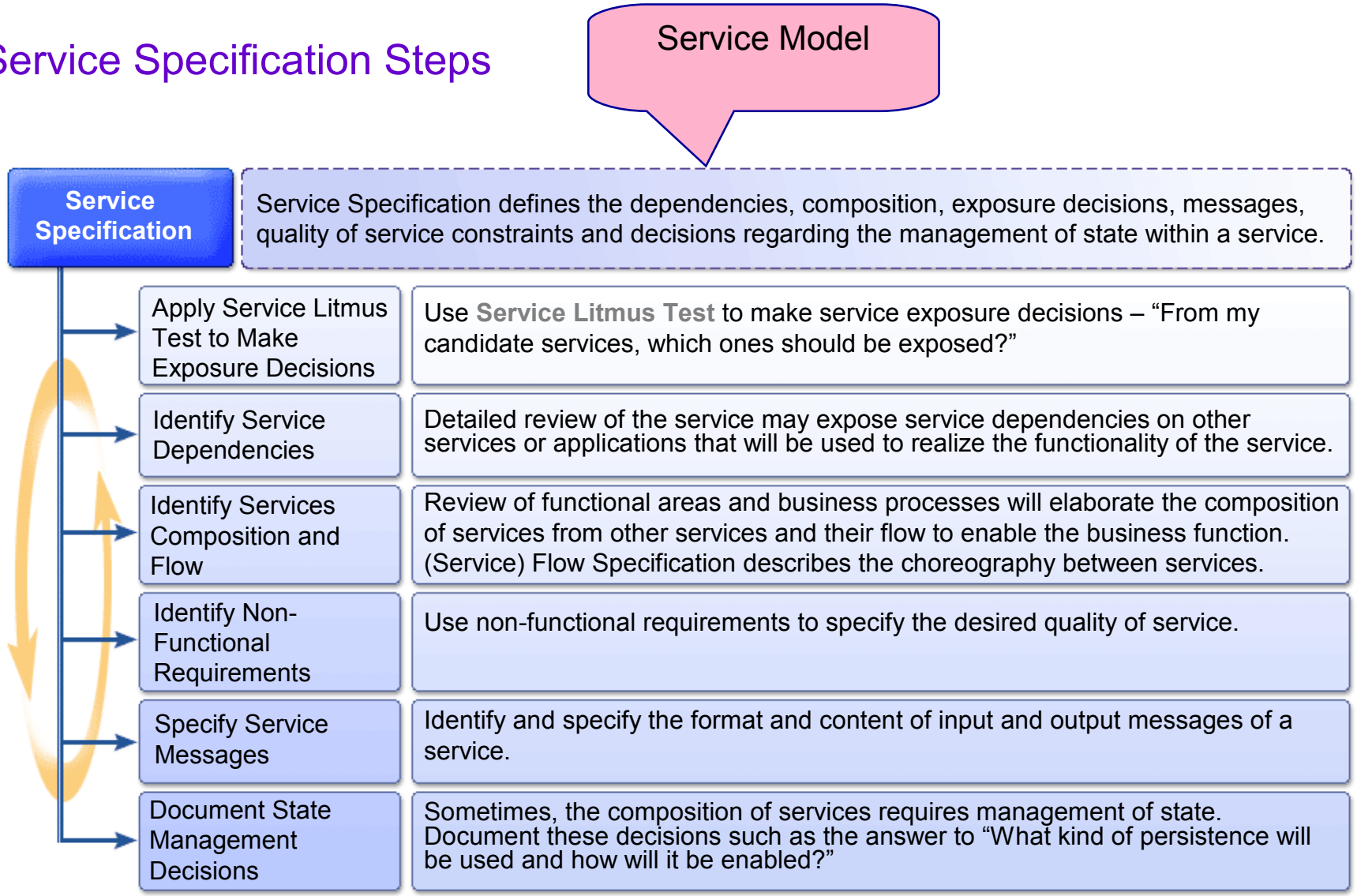
- Claim description
- Claim open date
- Claim reference number
- Claim type
- Claimant name
- Claimee name
- Claim status
- Claim underlying insurance policy
- Claim related Loss event

SOMA Specification Specifies Services, Service Components, and Flows

- Service Specification
  - Elaborates the *Service Model*, for example, service dependencies, composition, non-functional requirements, service message specifications, design decisions, and so on
  - Includes **Service Litmus Test** that "gate" service exposure decisions
- Subsystem Analysis
  - Partitioning into service components that will be responsible for service realization
- Component Specification
  - Detailed component modeling, flow, information architecture, and messages



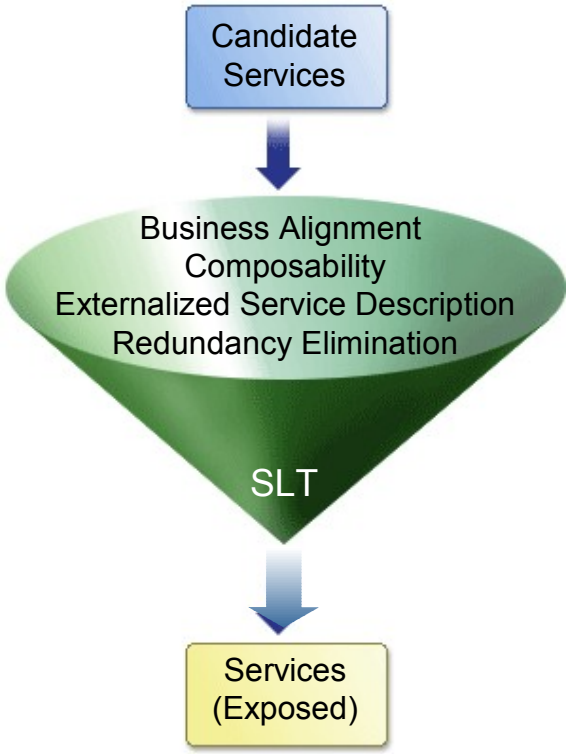
Service Specification Steps



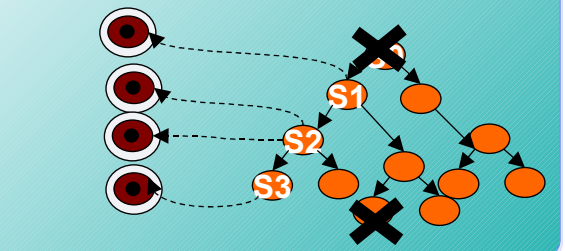
Service Litmus Test

During the Service Specification, we make **service exposure decisions**: “From all the candidate services, which ones should we expose?”

- Not all candidate services should be exposed.
- Every implemented service has costs and risks.
- SOMA “**Service Litmus Test**” helps make exposure decisions.



SLT 1-1 : Does the service provide a required unit of business functionality that supports business processes and goals?

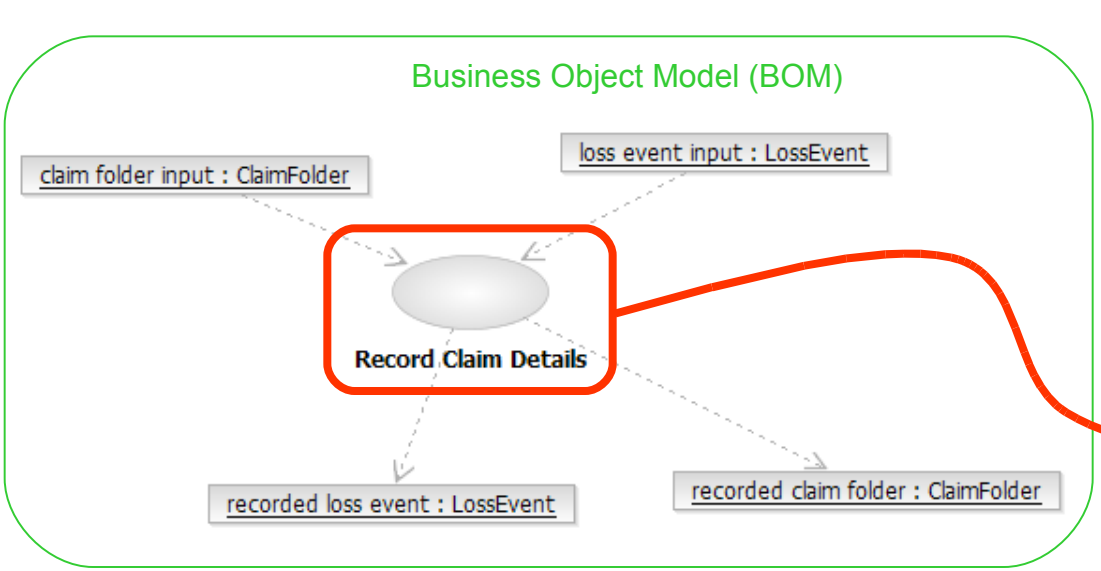


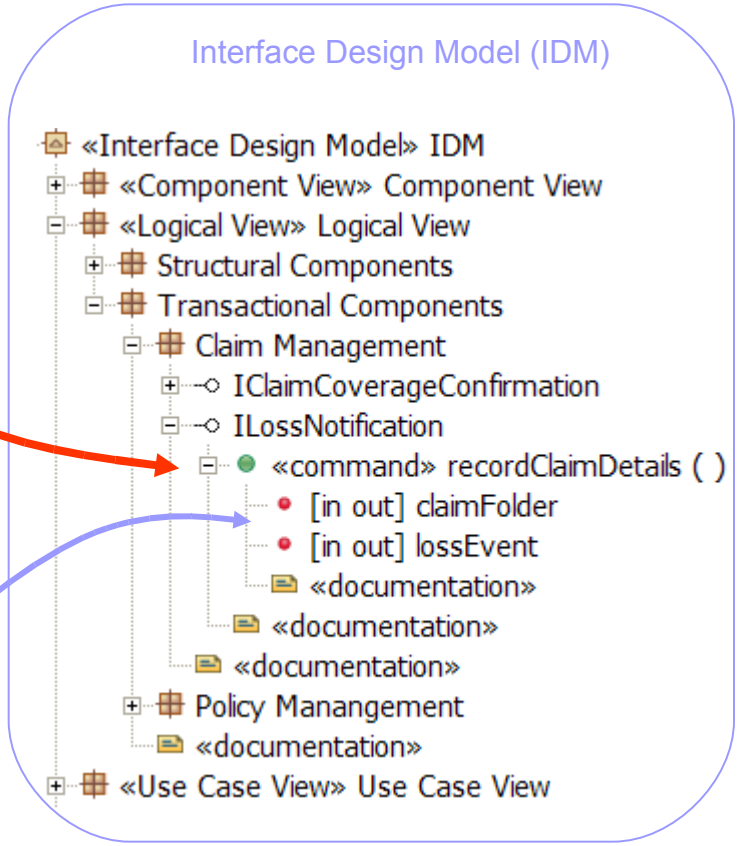
Apply service Litmus test

Service Model

Apply Service Litmus test

✓Define services within IDM based on BOM use cases



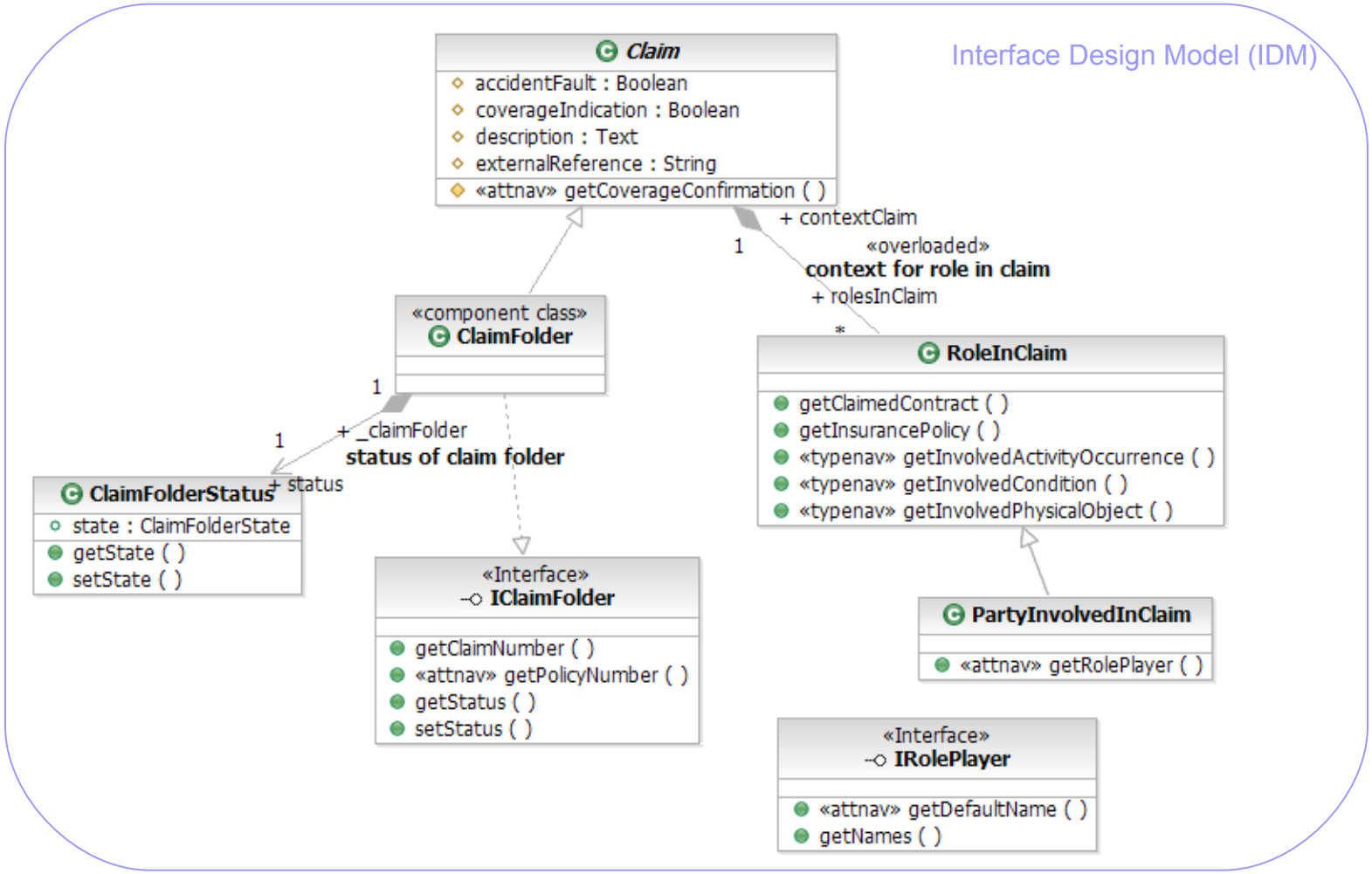


Operation parameters based on Use Case Inputs and Outputs

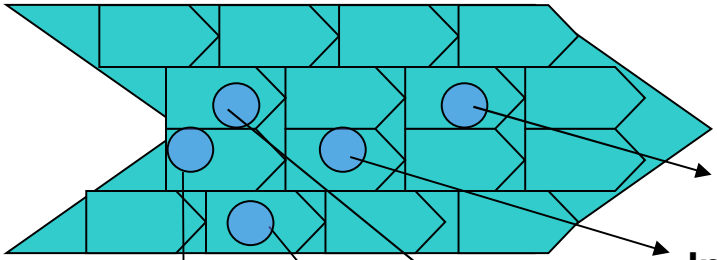
Specify services messages

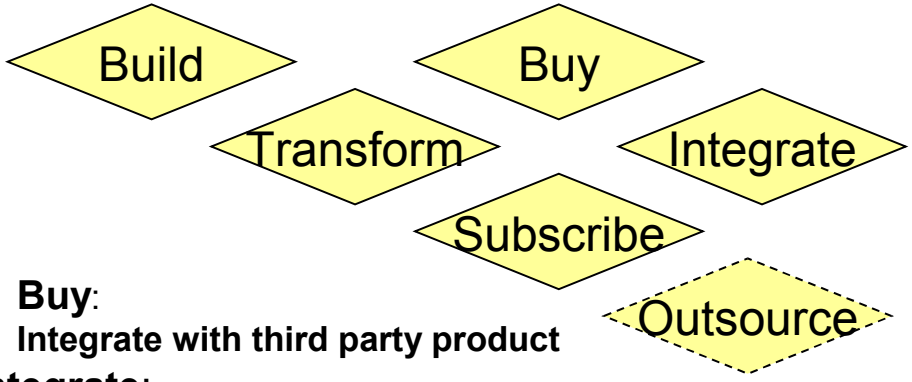
Service Model

Specify service messages



Service Realization:
Services May be Implemented in Many Ways





Buy:
Integrate with third party product

Integrate:
Wrapping a legacy system's function

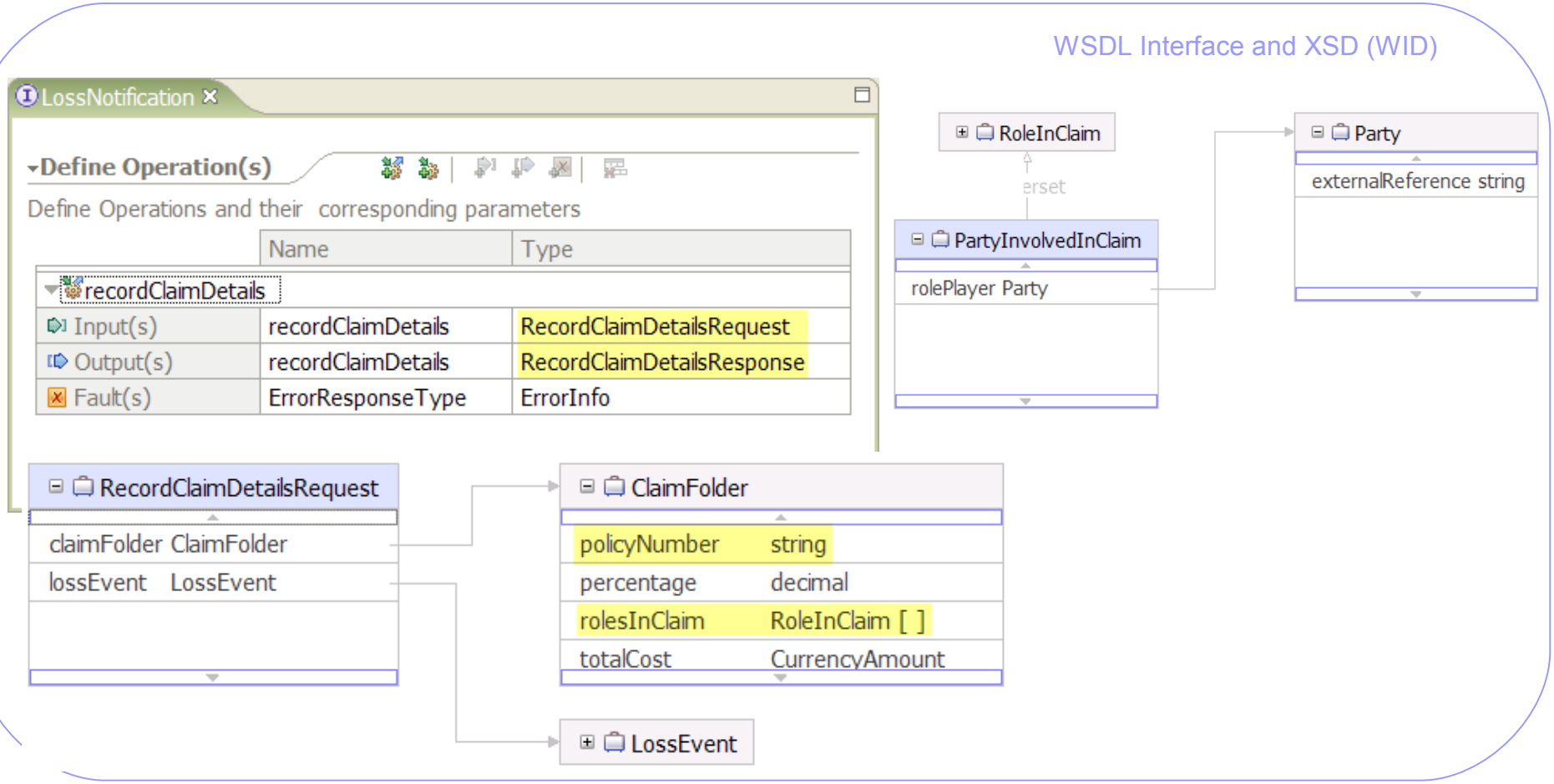
Subscribe

Build New Component Functionality
("Roll your own")

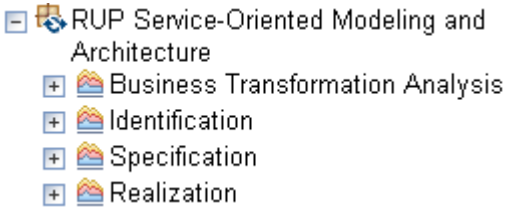
Transform legacy to enable functionality
exposure for this service to reuse

Service generation

- ✓Export WSDL/XSD definitions of these IDM services using the generator plug-in
- ✓WSDL includes Request/Response Types
- ✓XSD built based on aggregations and stereotypes



RUP SOMA – Service Infrastructure definition

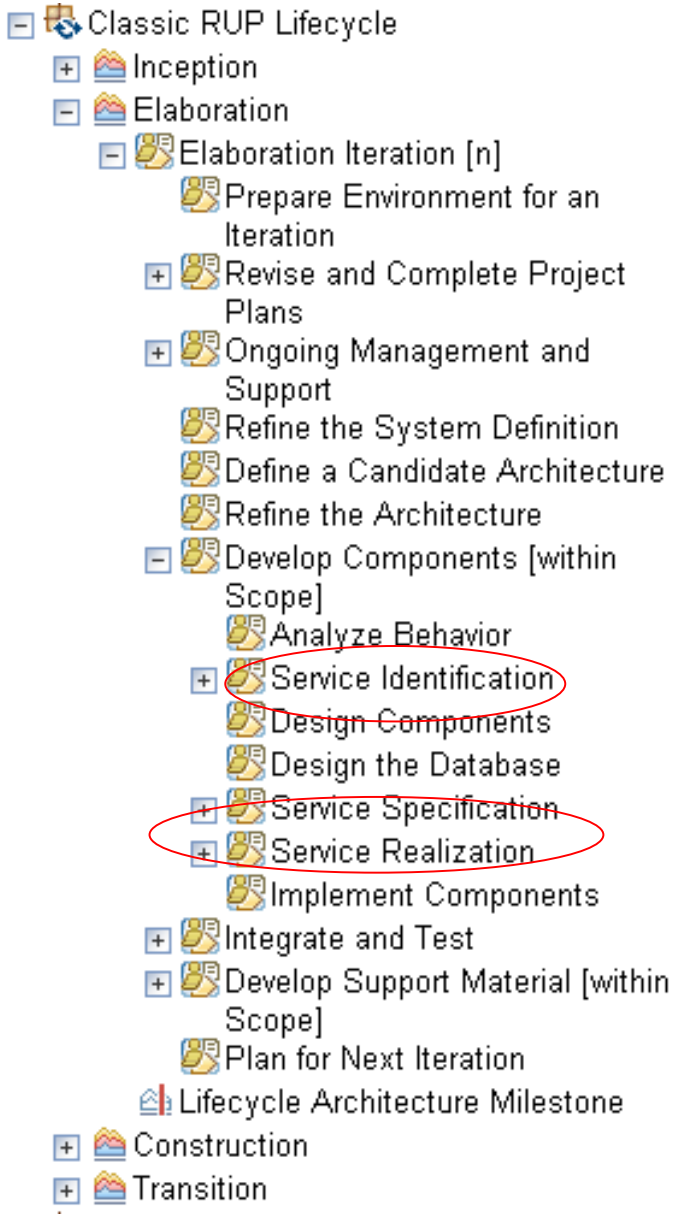


- Business Transformation Analysis
  - Business Models including Business Processes
- Identification
  - Identify services by analysing business models
  - Confirm viable Services
- Specification
  - Detailed definition of service interfaces and data
- Realization
  - Decide on approach to implement services, including make/buy/subscribe decision
  - Make: How to design a service is not in the scope of this method

Emphasis is on development of services (in a large project or an enterprise)
- Not on services in a wider project context

Classic RUP with SOMA

- Classic RUP Phases, Iterations and Activities
  - Now with added SOMA!!
- Thus SOA is integrated into a complete software project development process
- We chose this version as the basis of our work



RUP for SOA

- The Rational Unified Process (RUP) describes many useful service specification and design techniques
- A good place to start understanding RUP for SOA is the Developing Service-Oriented Solutions conceptual road map
- RUP for SOA concentrates on the Analysis and Design discipline

Main Description

Activities across the lifecycle:

1. Introduction
2. Inception Phase Activities
3. Elaboration Phase Activities
4. Construction Phase Activities
5. Transition Phase Activities

Additional topics:

- **Concepts**
  - Service-Oriented Architecture
  - Service Composition and Choreography
  - Solution Partitioning
  - Domain Design
  - Service Portfolio
  - Message Design
- **Guidelines**
  - Going from Services to Service Components
  - Message Attachments
  - Service
  - Service Data Encapsulation
  - Service Mediation
  - State Management for Services
- **White Papers**
  - Using Service-Oriented Architecture and Component-Based Development to Build Web Service Applications
  - UML 2.0 Profile for Software Services