



IBM Software Group

# SOMA, RUP and RMC: the right combination for Service Oriented Architecture

WebSphere User Group, Bedford, 4<sup>th</sup> March, 2008

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# Agenda

- What is SOA?
- Rational Tool Support for SOA
- Development Processes for SOA
  - Rational Unified Process
  - Rational Method Composer
  - RUP SOMA: variations
- Examples

# What is Service-Oriented Architecture (SOA) ?

SOA is different things to different people:

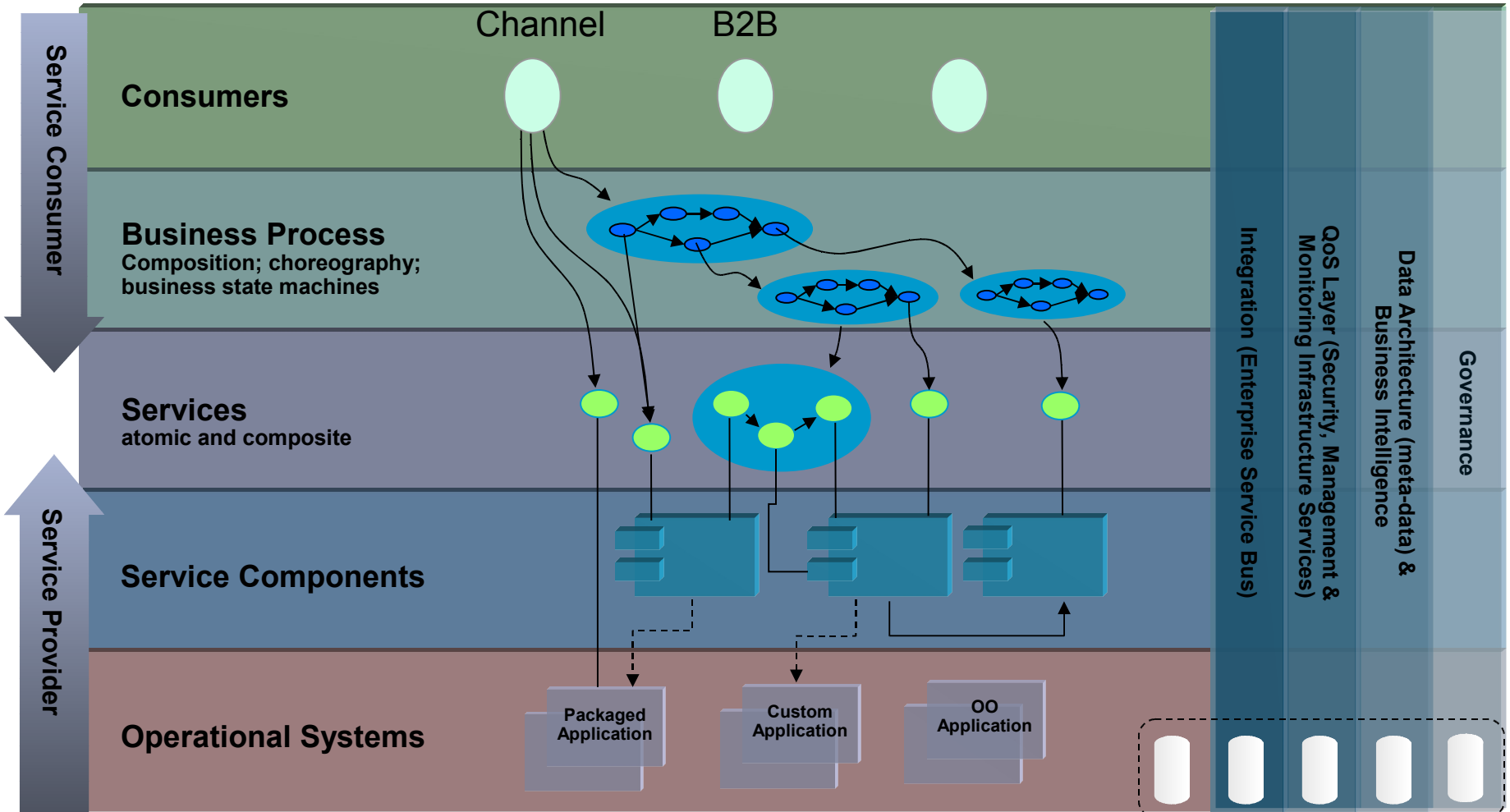
- a **set of services** that a business wants to expose to their customers and partners, or other portions of the organization
- an **architectural style** which requires a service provider, requestor and a service description
- a **set of architectural principles, patterns and criteria** which address characteristics such as *modularity, encapsulation, loose coupling, separation of concerns, reuse, composability*
- a **programming model** complete with standards, tools and technologies such as Web Services
- a **middleware solution** optimized for service assembly, orchestration, monitoring, an management

Business  
Executive,  
Analyst

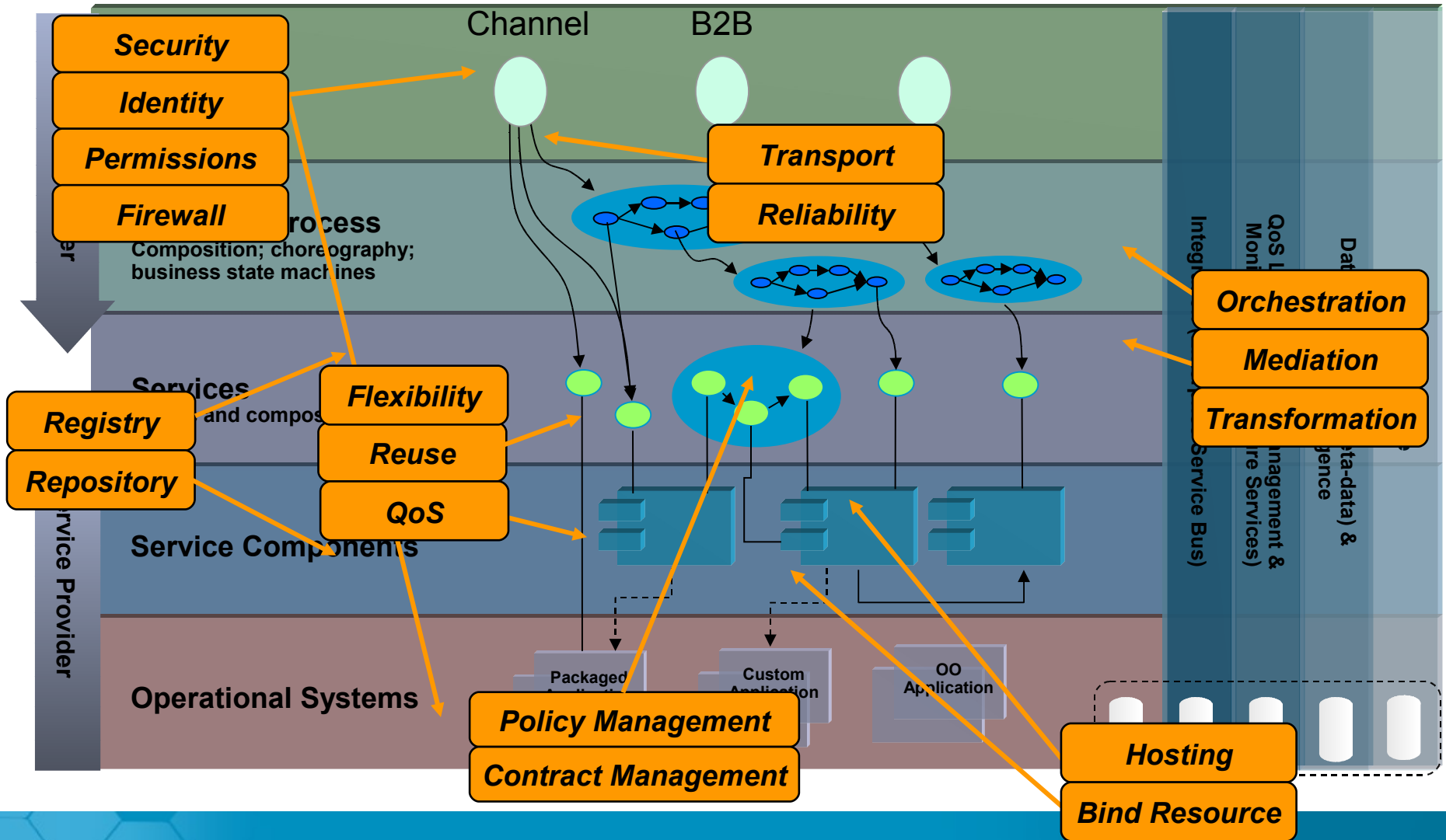
IT  
Architect

Software and  
System  
Developer

# Moving to Services-Oriented Solutions – Vision



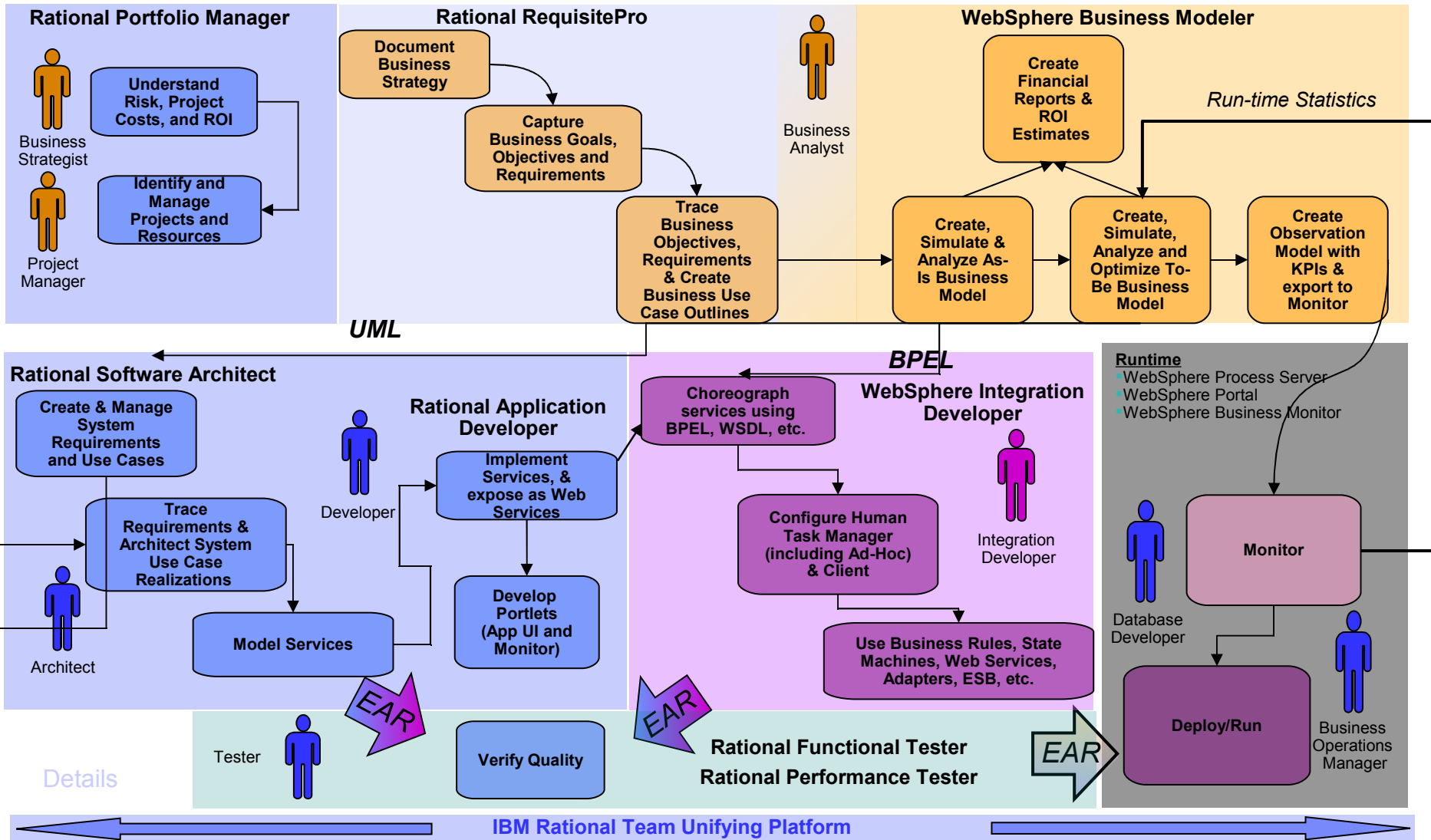
# Moving to Services-Oriented Solutions – Challenges



# Agenda

- What is SOA?
- **Rational Tool Support for SOA**
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# SOA: the Larger Context



# Service Quality Management

*Functional and Performance Testing of Web Services from a common interface*

\*CreateNewAccount x

## Performance Test - CreateNewAccount

**Test Contents**  
This section shows the test contents

- CreateNewAccount
  - createAccount( "William", "Hood", "Ocean" )
  - createAccount( "18807060" )
  - getBalance( "18807060" )
  - getBalance( "0.0" )
  - deposit( "18807060", "10000.0" )
  - deposit( "" )
  - getBalance( "18807060" )
  - getBalance( "10000.0" )
  - getAccountDetails( "18807060" )
  - getAccountDetails( "18807060", "William" )
  - Equal Verification Point

**Test Element Details**  
Equal Verification Point

Enables Verification Point

Verification Point Name: Equal Verification Point

Namespace Aware

Expected XML Source File

Detailed **Overview** Source

Name	Value
Envelope	
Body	
getAccountDetailsRespor	
getAccountDetailsRet	
accountID	18807060
firstName	William
lastName	Hood

WorkWithAccount x

## Performance Schedule - WorkWithAccount

**Schedule Contents**  
This section shows the schedule contents

- WorkWithAccount
  - User Group 1 (50%)
    - Loop (10 iterations)
      - CreateAccount
  - User Group 2 (50%)
    - Loop (10 iterations)
      - Delay (5 sec.)
      - Loop (5 iterations)
        - WorkWithExisting

**Schedule Element Details**  
WorkWithAccount

General Run Duration Think Time »5

Schedule name: WorkWithAccount

Number of users: 30

Add a delay between starting each user

Delay: 0 milliseconds

## Rational Tester for SOA Quality

Automated regression and functional testing for GUI-less Web services

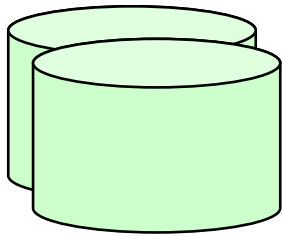
## Rational Performance Tester Extension for SOA Quality

Performance Testing for Web Service based applications

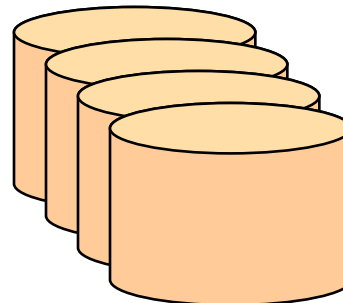
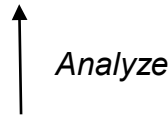
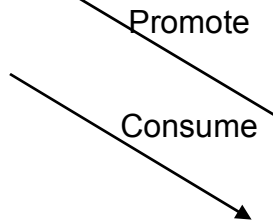
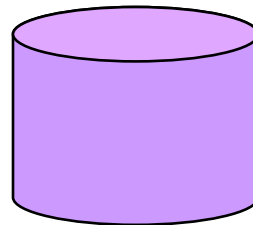


# Asset Management – Solutions

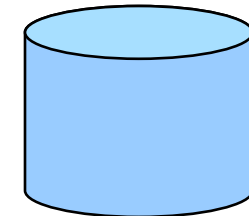
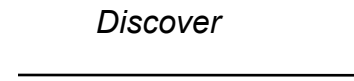
**Rational Asset Manager**  
Reusable Asset repository



**Rational Portfolio Manager**  
Portfolio data warehouse



Project repositories  
ClearCase, ClearQuest,  
ReqPro  
databases



**Service Registry & Repository**  
WSRR

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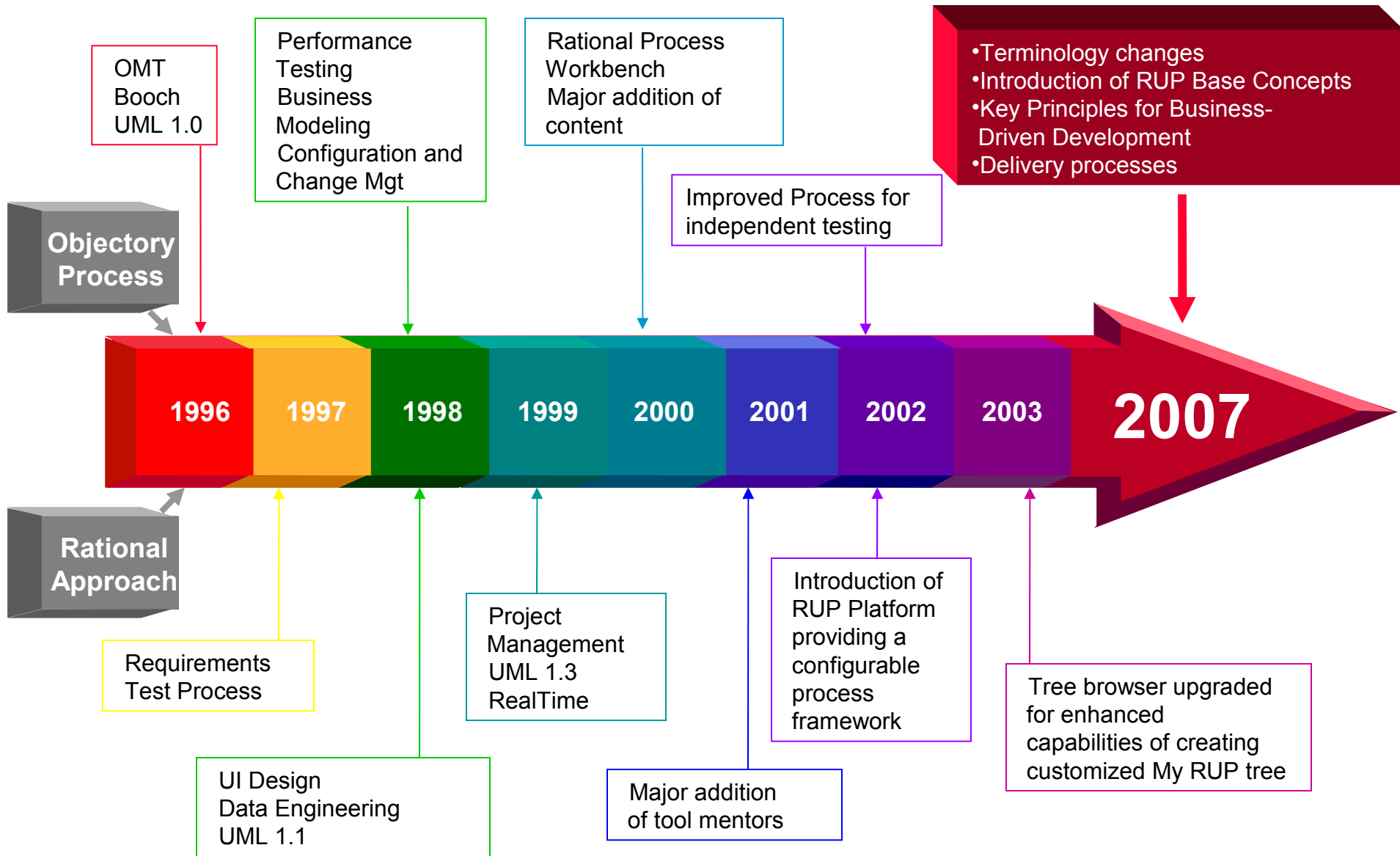
## Why Use the Rational Unified Process(RUP)?

- RUP provides a software development practitioner with a standards-based yet configurable process environment. That process environment:
  - Allows a tailored method to be published and made accessible to the entire project team
  - Allows that method to be configured to suit the unique needs of each project
  - Provides each user with customized filtering
- RUP is a body of software engineering practices that are continually improved to reflect changes in industry practices.

# Why Should I Use RUP? (cont.)







- For stakeholders
  - RUP provides a glossary of terminology and an encyclopedia of knowledge to help you communicate your needs effectively with the software development team.
- For software development practitioners
  - RUP provides a central, common process definition that team members can share, helping to improve communication.
  - RUP provides a wealth of guidance on software development practices
- For managers or team leaders
  - RUP provides you with a process by which you can communicate effectively with your staff, and manage the planning and control of their work accordingly.
- For process engineers
  - RUP provides you with an architectural foundation and wealth of material from which you can construct your process definition.

# History of the Rational Unified Process

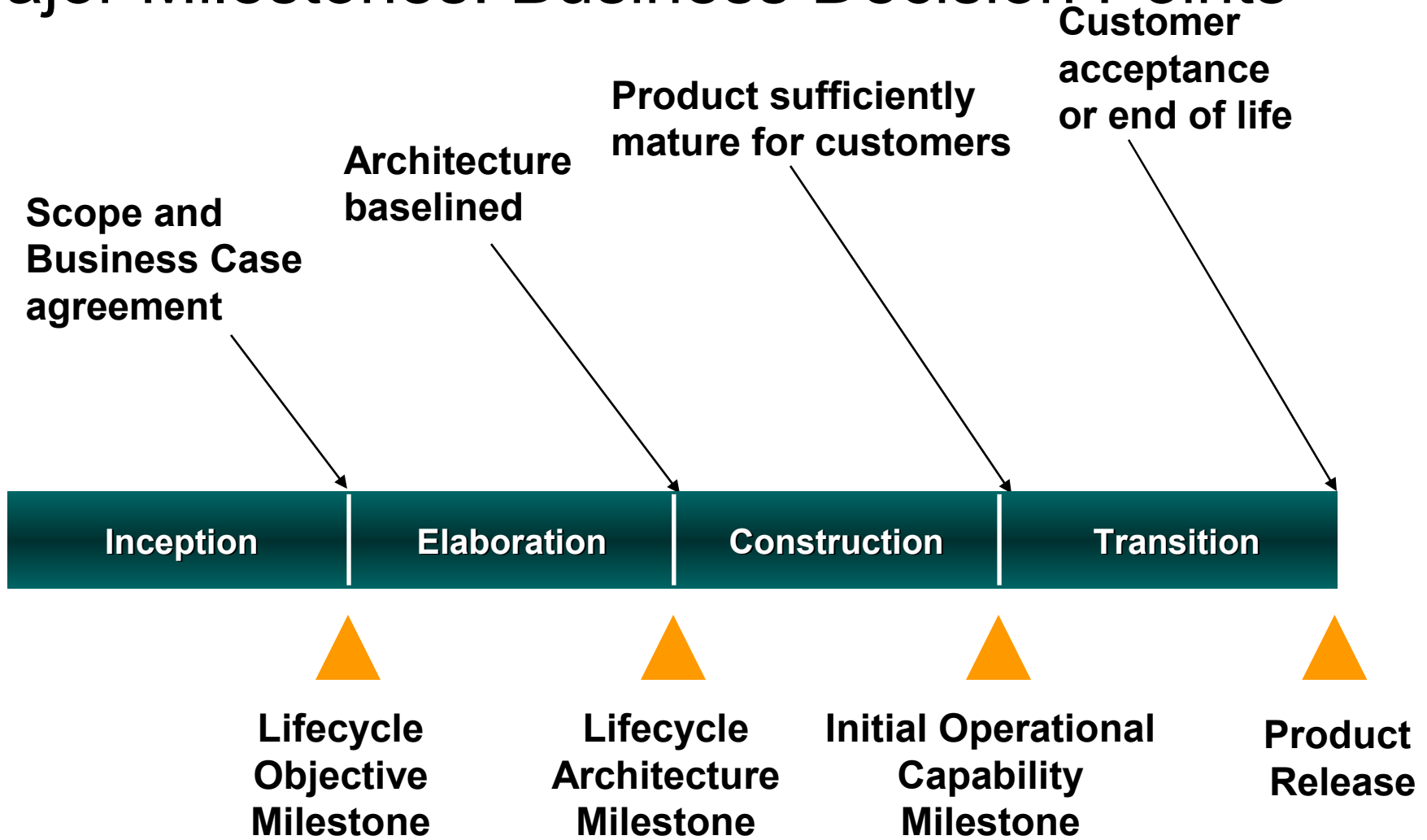


# Key Principles for Business-Driven Development

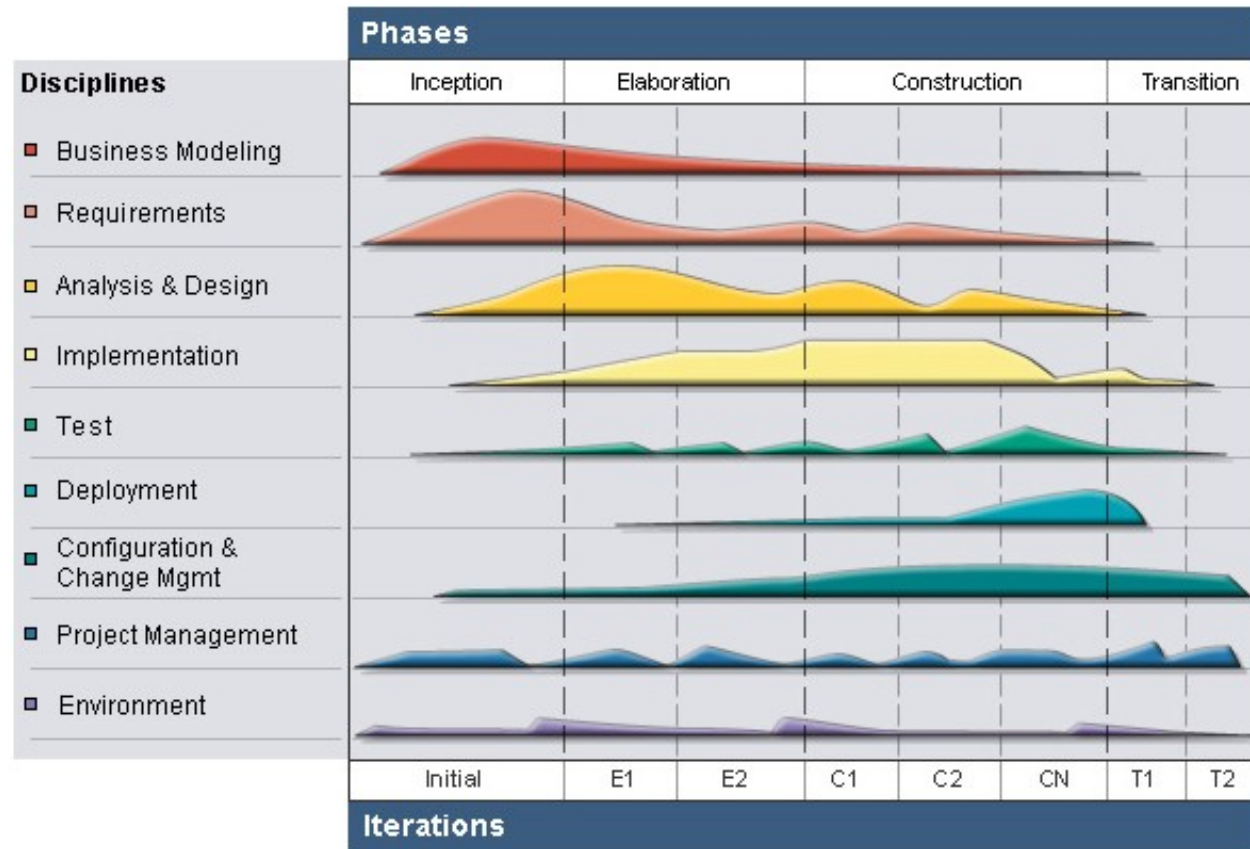
- The tried-and-true best practices of the Rational Unified Process have been the basis for the evolution of our tools and processes for more than a decade.
- Today, as software development is becoming a key business capability, our best practices are maturing within the larger context of business-driven development.
- The following six principles re-articulate our best practices for the broader lifecycle of continuously evolving systems, in which the primary evolving element is software:

-  Adapt The Process
-  Balance Competing Stakeholder Priorities
-  Collaborate Across Teams
-  Demonstrate Value Iteratively
-  Elevate Level Of Abstraction
-  Focus Continuously On Quality

# Major Milestones: Business Decision Points

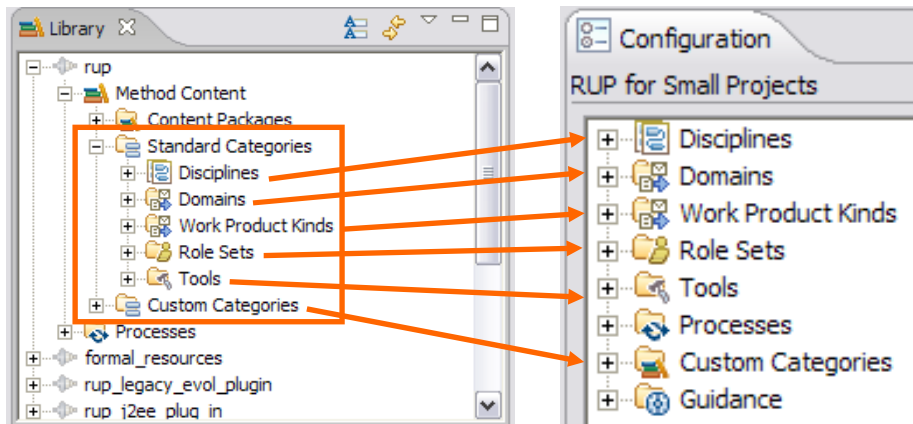


# What is Rational Unified Process(RUP)?





# More detail!



- Classic RUP Lifecycle
  - + Inception
  - Elaboration
    - Elaboration Iteration [n]
      - Prepare Environment for an Iteration
      - + Revise and Complete Project Plans
      - + Ongoing Management and Support
        - Refine the System Definition
        - Define a Candidate Architecture
        - Refine the Architecture
      - + Develop Components [within Scope]
      - + Integrate and Test
      - + Develop Support Material [within Scope]
        - Plan for Next Iteration
      - Lifecycle Architecture Milestone
    - Construction
      - + Construction Iteration [n]
        - Initial Operational Capability Milestone
    - Transition
      - + Transition Iteration [n]
        - Product Release Milestone

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# Structuring Process Content

Standardize representation and manage libraries of reusable **Method Content**

Develop and manage **Processes** for performing projects

## Content

- Content on agile development
- Content on managing iterative development
- Guidance on serialized java beans



- JUnit user guidance
- Content on J2EE
- Configuration mgmt guidelines



- Lessons learnt from previous project and iteration
- Corporate guidelines on compliance



- Process assets patterns
- Standard or reference processes
- Project plan templates

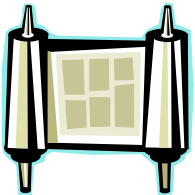
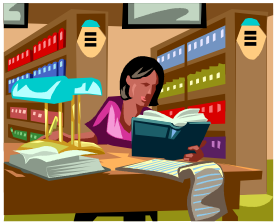


**Configure** a cohesive process framework customized for my project needs



Create project plan templates for **Enactment** of process in the context of my project

# Method Content Example



IBM Rational Method Composer - C:\Home\Rational RUP team\TNG\Infrastructure\Samples\rup\_beacon

File Edit Search Configuration Window Help

Classic RUP (for large projects)

Configuration x Content

Classic RUP (for large projects)

- Requirements
  - Capture a Common Vocabulary
  - Detail a Use Case**
  - Detail the Software Requirements
  - Develop Requirements Manager
  - Develop Supplementary Specificati
  - Develop Vision
  - Elicit Stakeholder Requests
  - Find Actors and Use Cases
  - Manage Dependencies
  - Prioritize Use Cases
  - Review Requirements
  - Structure the Use-Case Model
- Test
- Uncategorized Tasks
- Domains
  - Work Product Types
    - Assessment
    - Concept
    - Infrastructure
    - Model
  - Model Element
    - Event
    - Signal
    - Analysis Class
    - Operation
    - Operation Realization
    - Implementation Subsystem
    - Actor
    - Use-Case Package
    - Use Case
    - Design Class
    - Interface
    - Design Package
    - Design Subsystem
    - Capsule
    - Protocol
    - Use-Case Realization
    - Testability Class

## Task: Detail a Use Case

Discipline: Requirements

Expand All Sections Collapse All Sections

### Purpose

The purpose of this task is to:

- Describe one or more of the use case's flow of events in sufficient detail to enable software development to begin on it.
- Describe the use case specification to the understanding and satisfaction of the actor representative or customer.

Back to top

### Relationships

#### Steps

Expand All Steps Collapse All Steps

#### Review and Refine the Scenarios

#### Detail the Flow of Events

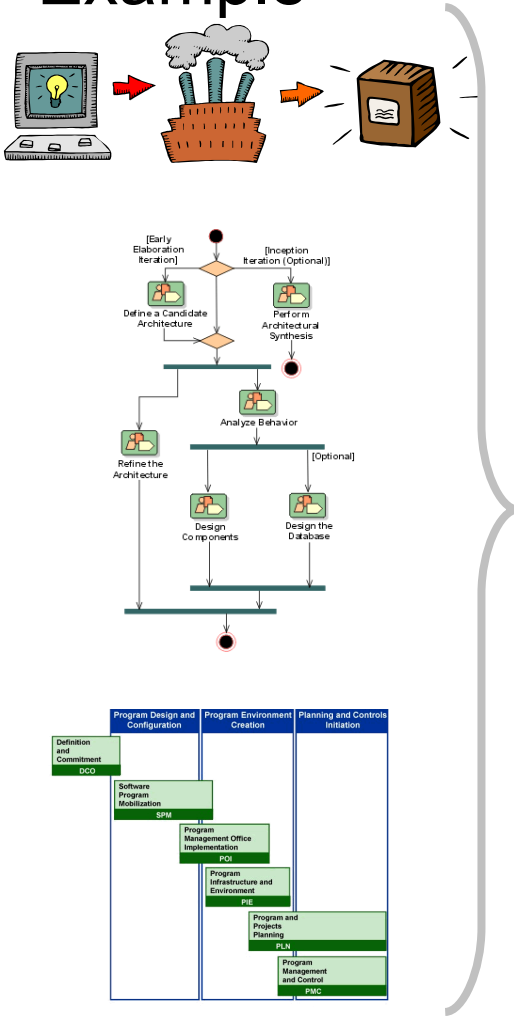
You should already have an outlined, step-by-step description of the use-case flow of events. This is also created in the Task: Find Actors and Use Cases. Use this step-by-step outline as a starting point, and gradually make it more detailed.

Storyboards will help you in understanding and detailing the use case flows. Another input to consider is the User-Interface Prototype, if one has already been developed.

Describe use cases according to the standards decided for the project. Decide on the following points before describing the use cases so that you are consistent across use cases:

- How does the use case start? The start of the use case must clearly describe the signal that activates the use case. Write, for example, "The use case can start when ... happens."
- How does the use case terminate? You should clearly state whatever happens in the course of the flow to terminate the use case. Write, for example, "When ... happens, the use case terminates."
- How does the use case interact with actors? To minimize any risk of misunderstanding say exactly what

# Process Example



IBM Rational Method Composer - C:\Home\Rational RUP team\TNG\Infrastructure\Samples\rup\_20050708-playing

File Edit Search Configuration Window Help

config\_for\_PH\_basic

Library

- rup
- formal\_resources
- rup\_legacy\_evol\_plugin
- rup\_cots\_package\_delivery

Configuration

config\_for\_PH\_basic

- Disciplines
  - Disciplines
  - Analysis & Design
  - Business Modeling
  - Configuration & Change Management
  - Deployment
  - Environment
  - Implementation
  - Project Management
  - Requirements
  - Capture a Common Vocabulary
  - Detail a Use Case
  - Develop Requirements Management Plan
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  - Environment
  - Implementation
  - Project Management
  - Requirements
    - Glossary
    - Requirements Attributes
    - Requirements Management
    - Software Requirement
    - Software Requirements Specification
    - Stakeholder Requests
    - Storyboard
    - Supplementary Specifications
    - Use-Case Model
    - Vision
    - Test

Capability Pattern: Small Use Case-based Process

Presentation Name	Index	Prefix	Model Info	Type	Predecessors
Small Use Case-based Process	0			Capability Pa...	
Inception	1			Phase	
Understand Stakeholder Needs	2			Activity	
Find Actors and Use Cases	3			Task Descriptor	
Define the System	19			Activity	2
Detail a Use Case	20			Task Descriptor	
System Analyst	21		Primary Performer	Role Descriptor	
Requirements Specifier	22		Secondary Performer	Role Descriptor	
Use Case	23		Mandatory Input	Artifact	
Glossary	24		Optional Input	Artifact	
Use-Case Model	25		Optional Input	Artifact	
Vision	27		Optional Input	Artifact	
Storyboard	28		Optional Input	Artifact	
Use Case	29		Output	Artifact	
Stakeholder Requests	30			Artifact	
Supplementary Specifications	31			Artifact	
Requirements Management Plan	32			Artifact	
Prioritize Use Cases	33			Task Descriptor	
Other Work...	45			Activity	
Elaboration	46			Phase	
Refine the System Definition	47			Activity	
Detail a Use Case	48			Task Descriptor	
Requirements Specifier	49		Primary Performer	Role Descriptor	
Use Case	50		Mandatory Input	Artifact	
Iteration Plan	51		Mandatory Input	Artifact	
Glossary	52		Optional Input	Artifact	
Stakeholder Requests	53		Optional Input	Artifact	
Use-Case Model	54		Optional Input	Artifact	
Supplementary Specifications	56		Optional Input	Artifact	
Requirements Management Plan	57		Optional Input	Artifact	
Vision	58		Optional Input	Artifact	
Storyboard	59		Optional Input	Artifact	
Use Case	60		Output	Artifact	
Supplementary Specifications	61		Output	Artifact	
Analyze Behaviour	62			Activity	
Design Component	80			Activity	
Other Work...	92			Activity	

Description | Work Breakdown Structure | Team Allocation | Work Product Usage | Consolidated View

Properties

Phase : Inception

General

Documentation

Guidance

Work Rollup

Team Rollup

WP Rollup

Team Rollup

Presentation Name	Prefix	Model Info	Type	Team	Optio
System Analyst			Role Descriptor		fals
Requirements Specifier			Role Descriptor		fals
Software Architect			Role Descriptor		fals

# Tools - Authoring, configuring and viewing capabilities

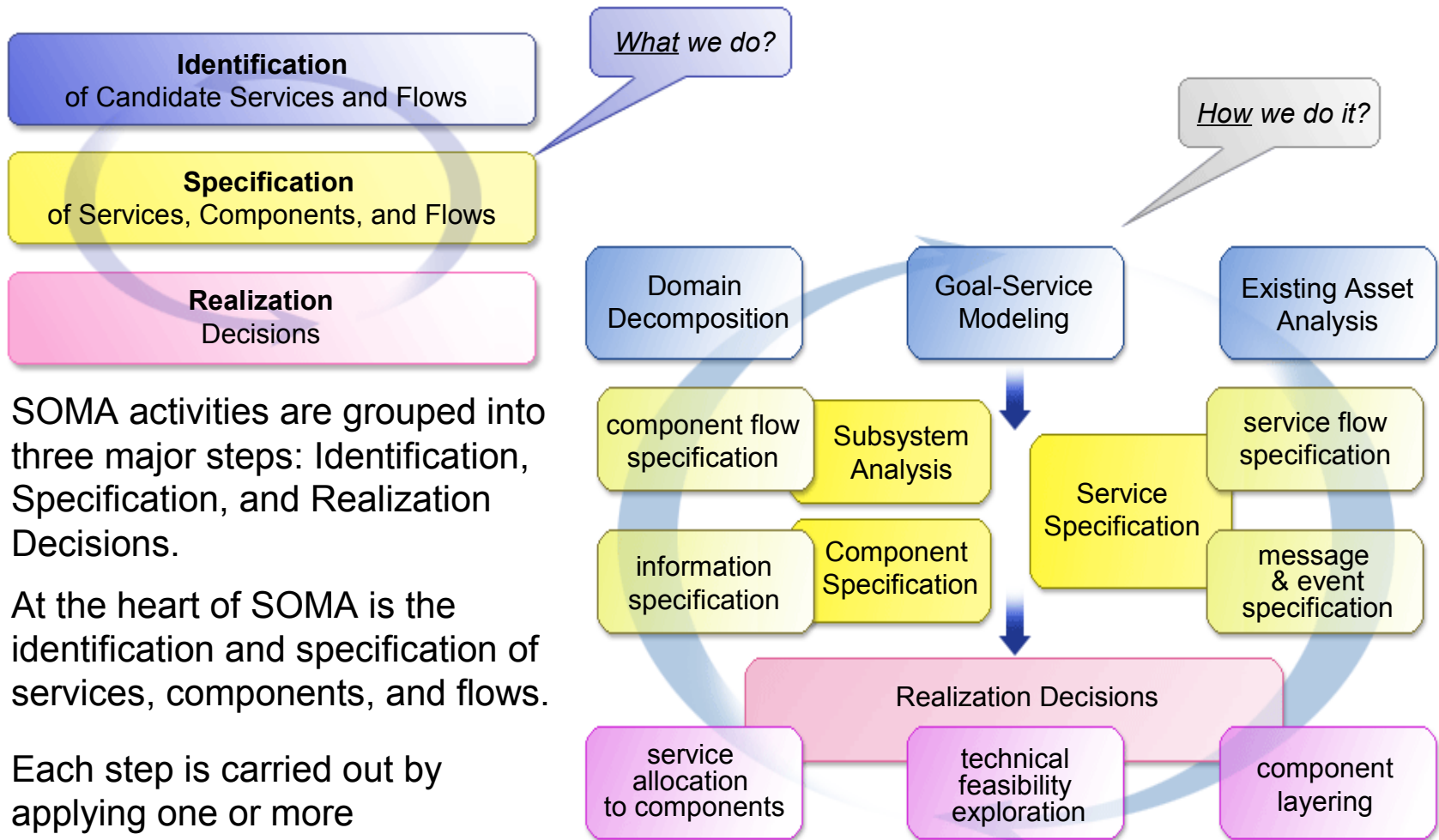
The screenshot displays the IBM Rational Method Composer interface for configuring a role. The main window is titled "IBM Rational Method Composer - C:\rup\_20050708". The interface is divided into several panes:

- Library:** A tree view on the left showing the project structure. The "Roles" folder is expanded, and "rup\_implementer" is selected.
- Configuration:** A pane at the bottom left showing the configuration for "config\_for\_dbm\_extended\_rup\_plugin". It includes sections for Disciplines, Domains, Work Product Kinds, Role Sets, Tools, Processes, Custom Categories, and Guidance.
- Role: rup\_implementer:** The main configuration area on the right, divided into several sections:
  - General Information:** Provides general information about the role. Fields include Name (rup\_implementer), Presentation name (Implementer), and Brief description (This role develops software components and performs developer testing for integration into larger subsystems, in accordance with the project's adopted standards).
  - Detail Information:** Provides detailed information about the role. It includes a Main description (The implementer role is responsible for developing and testing components, in accordance with the project's adopted standards, for integration into larger subsystems. When test components, such as drivers or stubs, must be created to support testing, the implementer is also responsible for developing and testing the test components and corresponding subsystems.) and a Key considerations field.
  - Staffing Information:** Provides staffing information about this role. It includes Skills (The appropriate skills and knowledge for the implementer include:), Assignment approaches (An implementer may be assigned responsibility for implementing a structural part of the system (such as a class or implementation subsystem), or a functional part of the system, such as a use-case), and Synonyms.
  - Version Information:** A section for versioning.
  - Content Variability:** A section for content variability.
- Navigation:** At the bottom of the role configuration pane, there are tabs for Description, Work Products, Guidance, Categories, and Preview.

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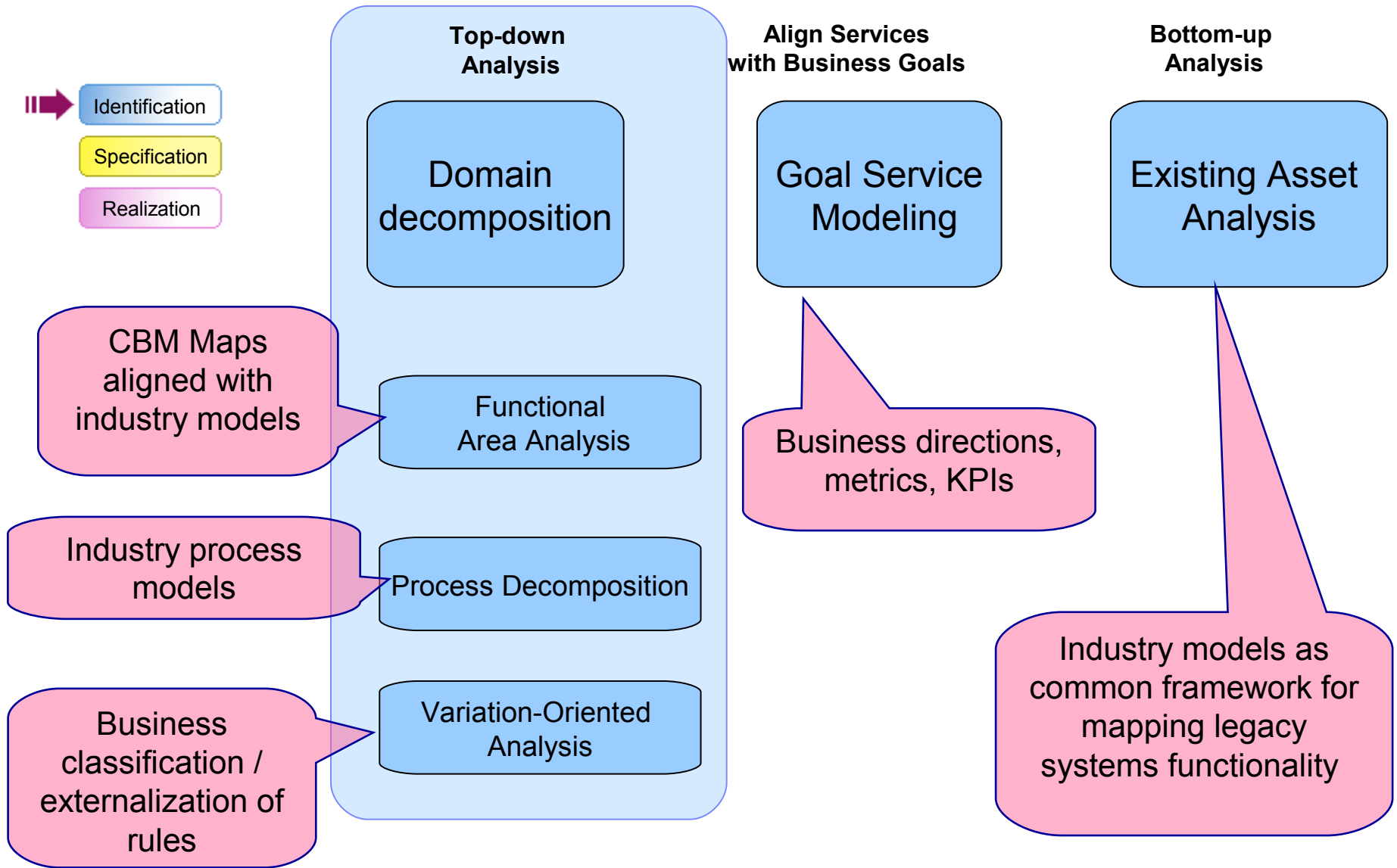
# SOMA activities are grouped into three major steps



- SOMA activities are grouped into three major steps: Identification, Specification, and Realization Decisions.
- At the heart of SOMA is the identification and specification of services, components, and flows.
- Each step is carried out by applying one or more complementary techniques.

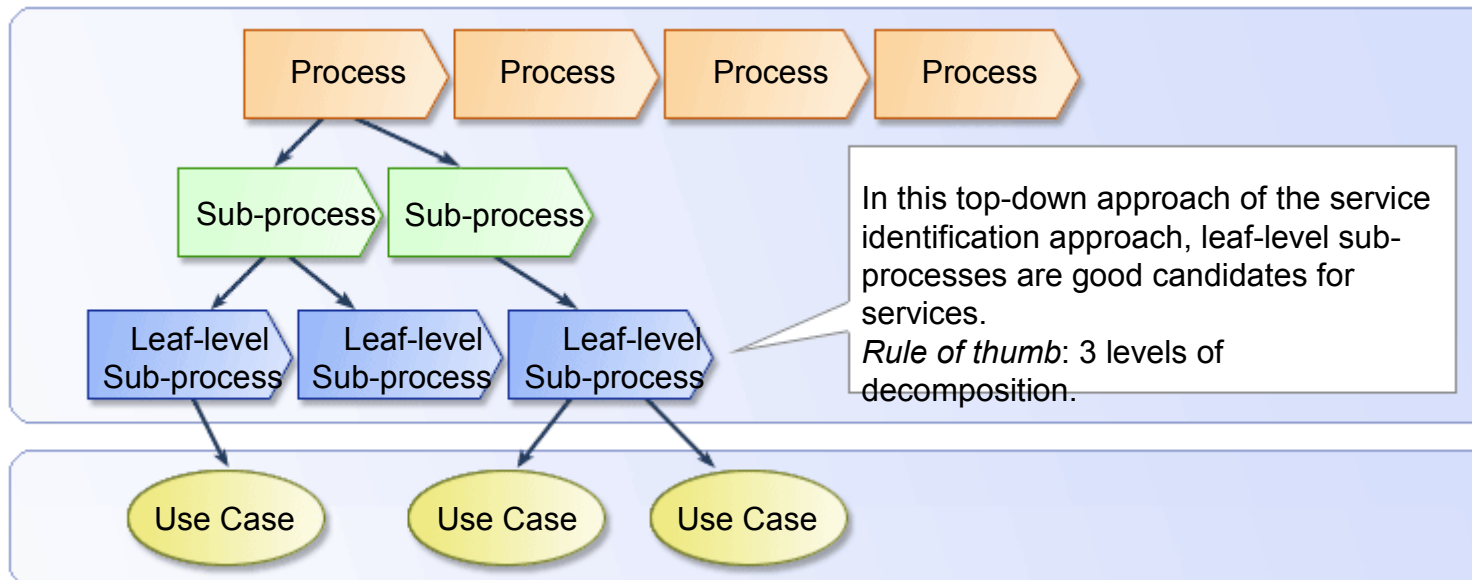


# Service Identification



## Process decomposition helps identify candidate services

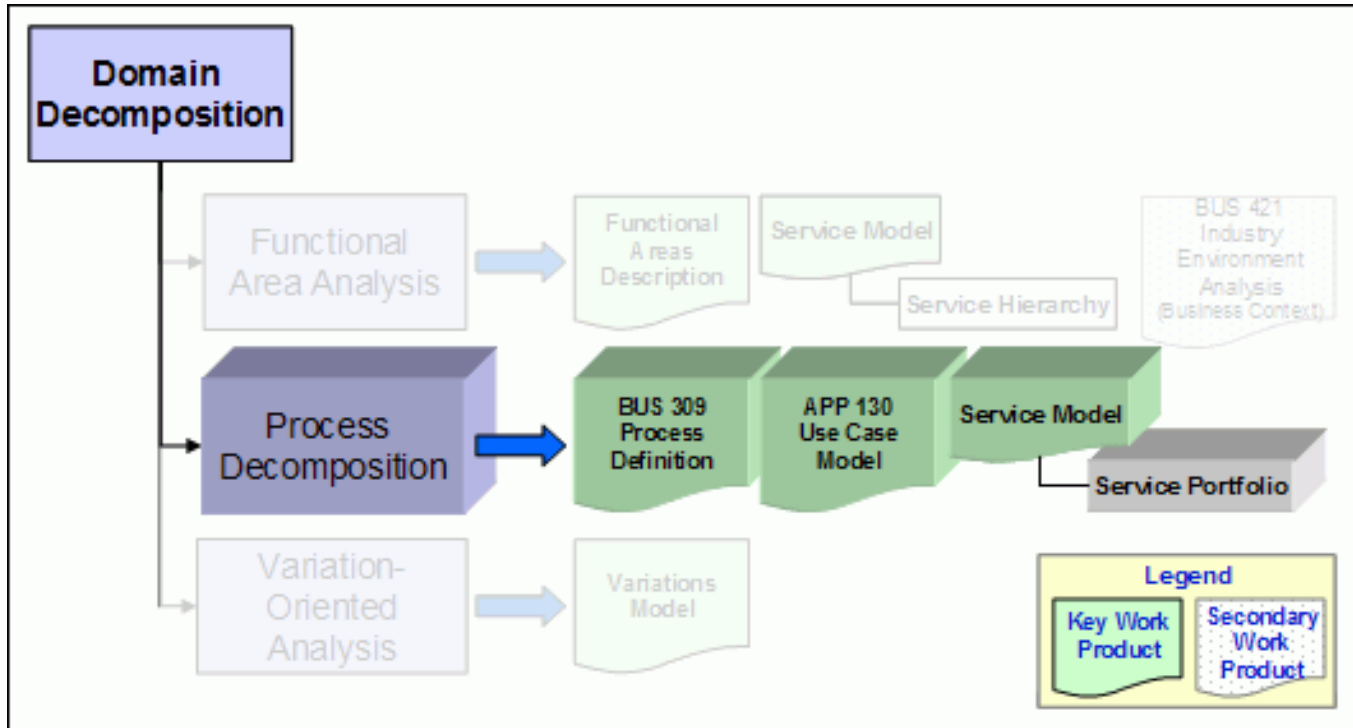
Process Decomposition



- A sub-process is a convenient construct used to denote further levels of refinement to a process into its constituent parts (sub-processes), recursively.
- Sub-processes are used to identify candidate services.
- The list of use cases provides the initial scope for system design (“business as usual”).

# Process Decomposition work products

Process Decomposition

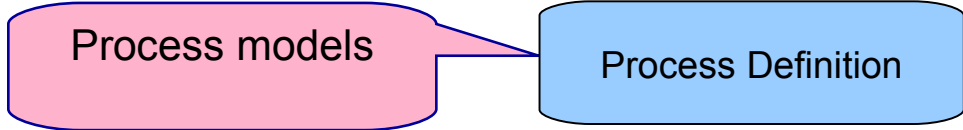


Process Definition

Use Case Model

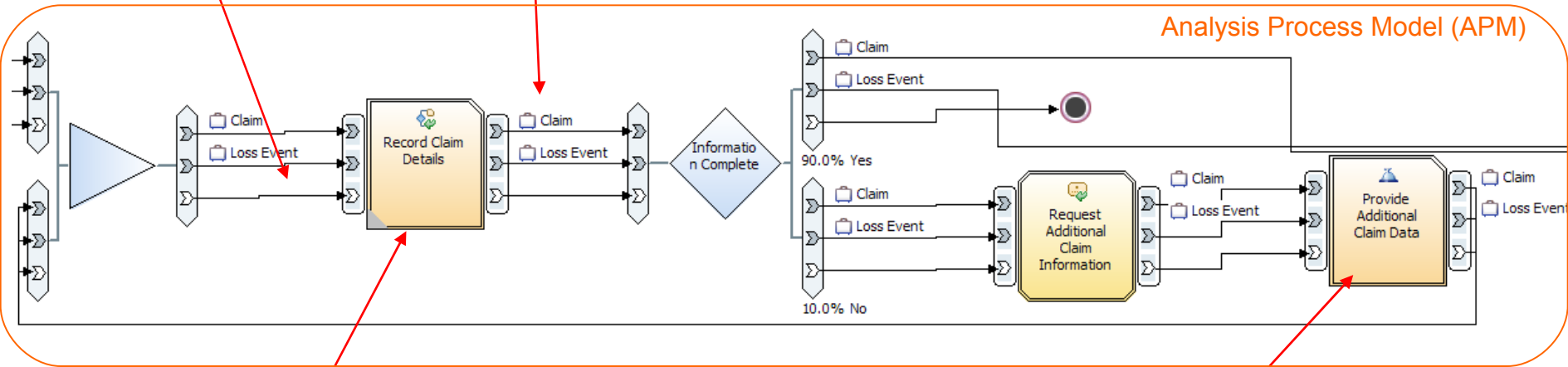
Service Model

# Detailed process analysis



✓ Customize Control Flow

✓ Define Business Concepts And Information Flows

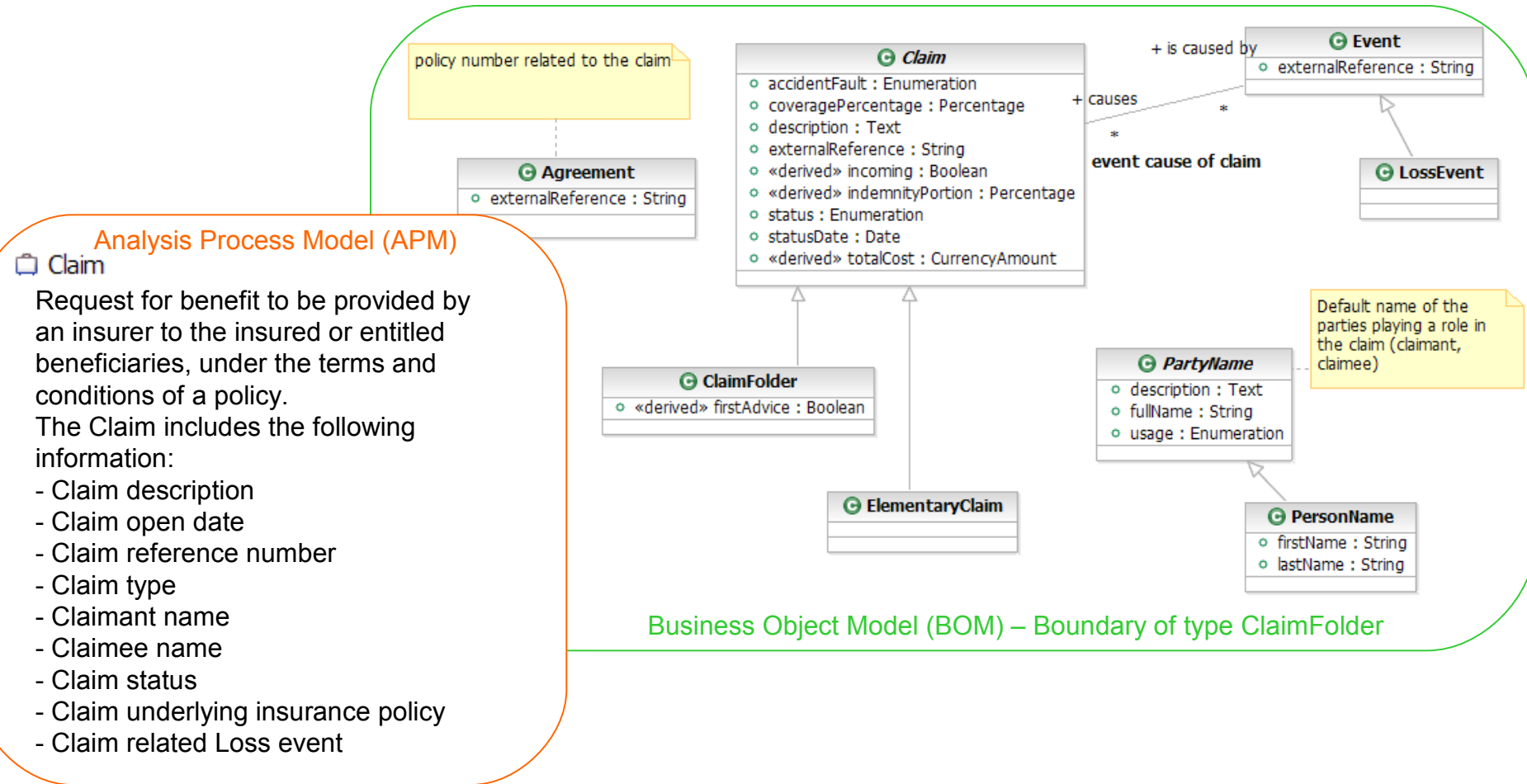


✓ Identify Automated Activities

✓ Assign Roles

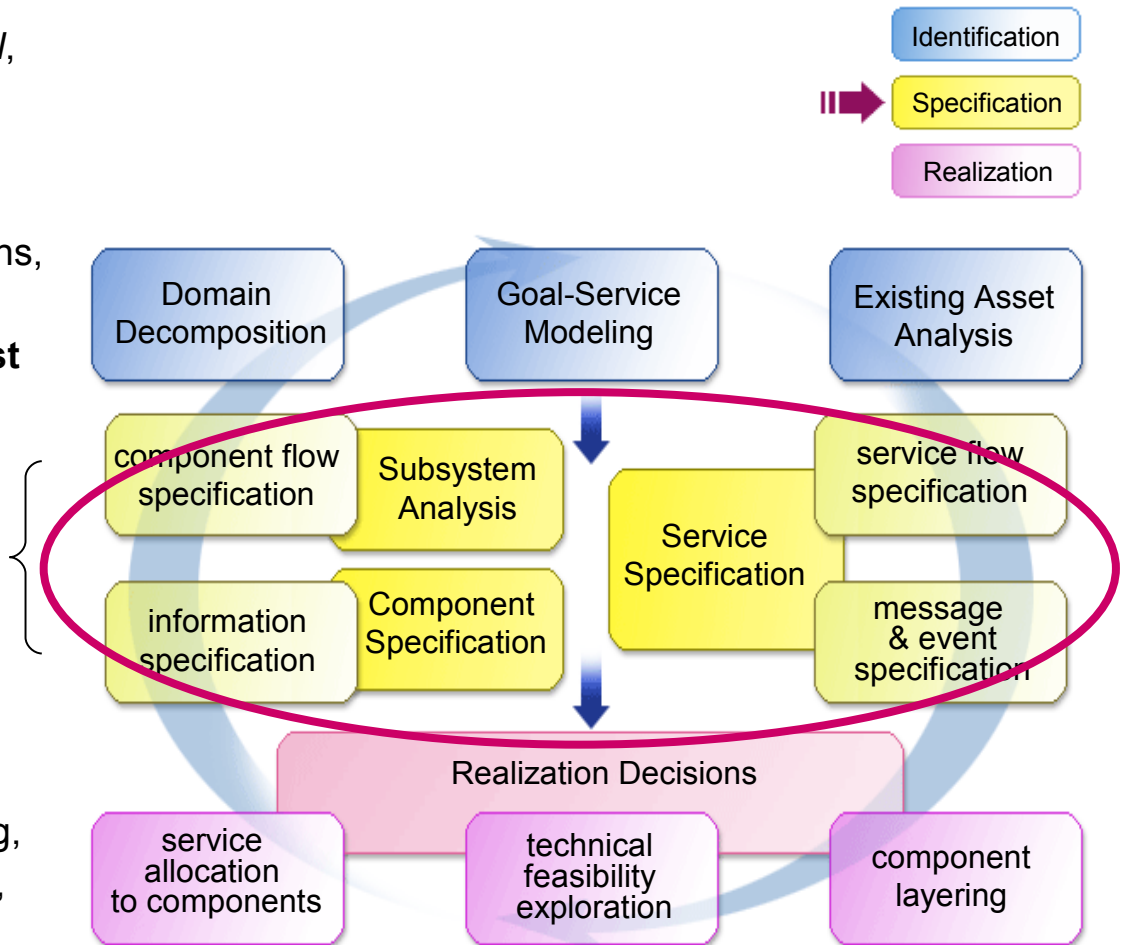
# Service Analysis with RSM/RSA

- ✓ Extend the Class model based on the information requirements of the use case
- ✓ Define boundary of type class diagram

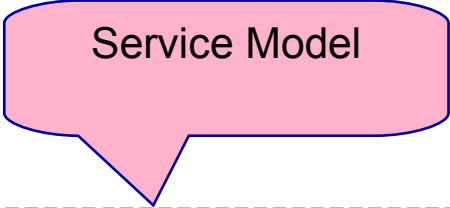


## SOMA Specification Specifies Services, Service Components, and Flows

- Service Specification
  - Elaborates the *Service Model*, for example, service dependencies, composition, non-functional requirements, service message specifications, design decisions, and so on
  - Includes **Service Litmus Test** that “gate” service exposure decisions
- Subsystem Analysis
  - Partitioning into service components that will be responsible for service realization
- Component Specification
  - Detailed component modeling, flow, information architecture, and messages

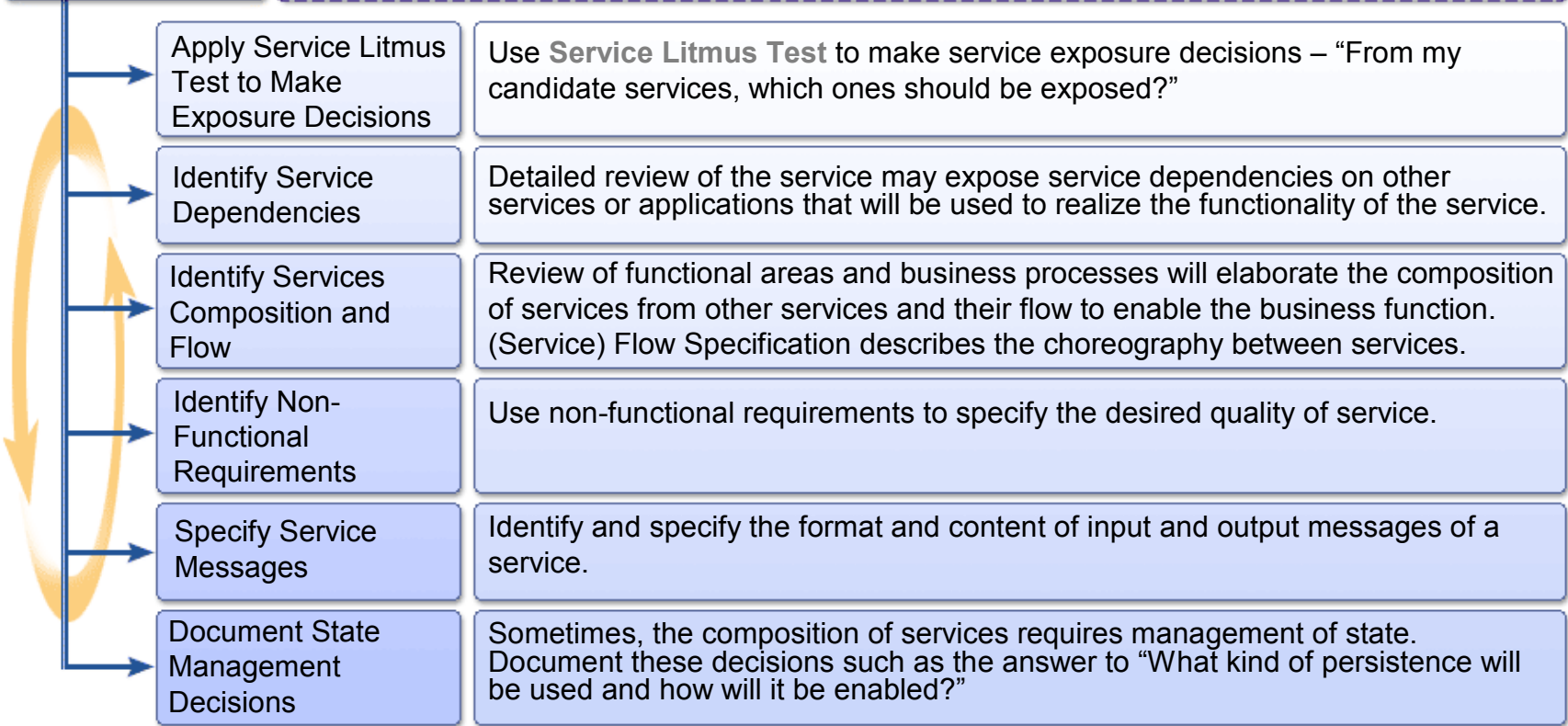


# Service Specification Steps



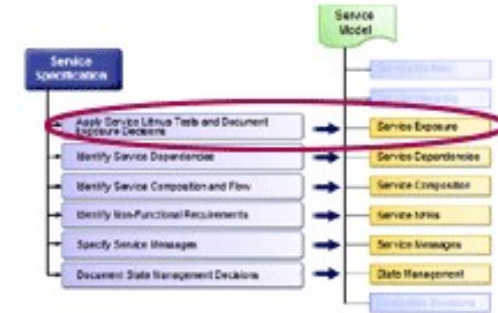
## Service Specification

Service Specification defines the dependencies, composition, exposure decisions, messages, quality of service constraints and decisions regarding the management of state within a service.

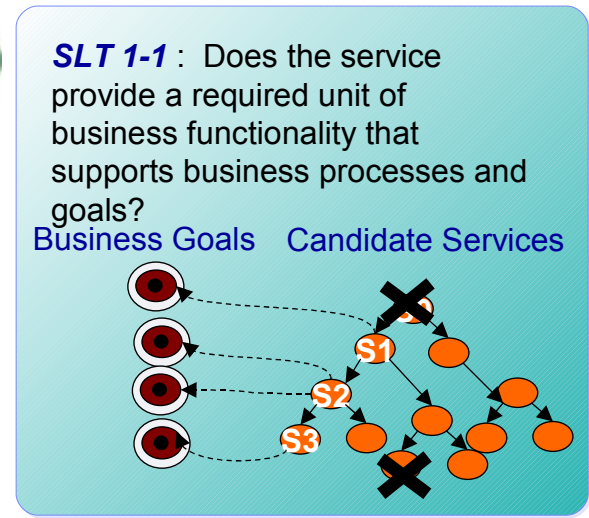
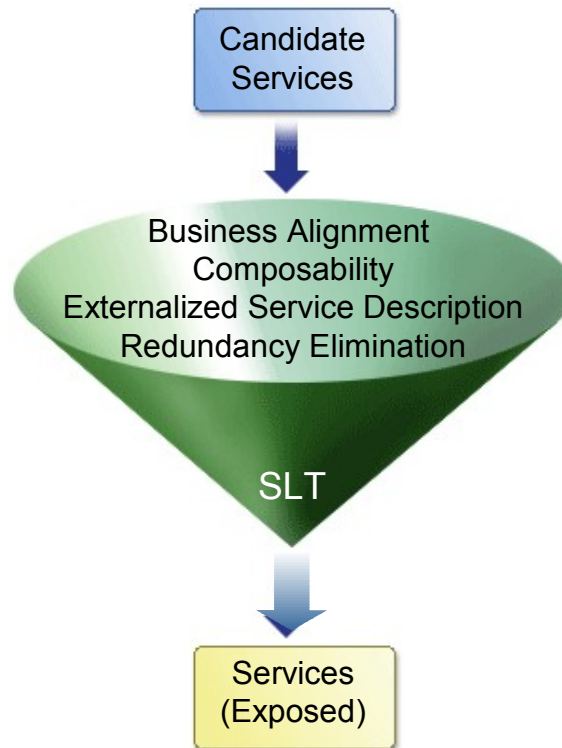


## Service Litmus Test

During the Service Specification, we make **service exposure decisions**: “From all the candidate services, which ones should we expose?”



- Not all candidate services should be exposed.
- Every implemented service has costs and risks.
- SOMA “**Service Litmus Test**” helps make exposure decisions.



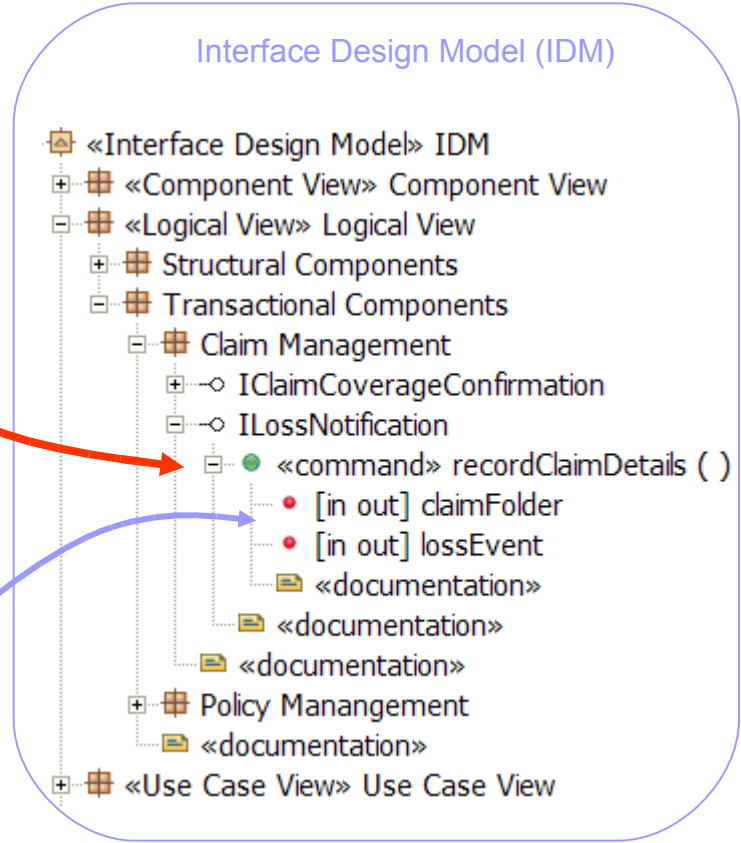
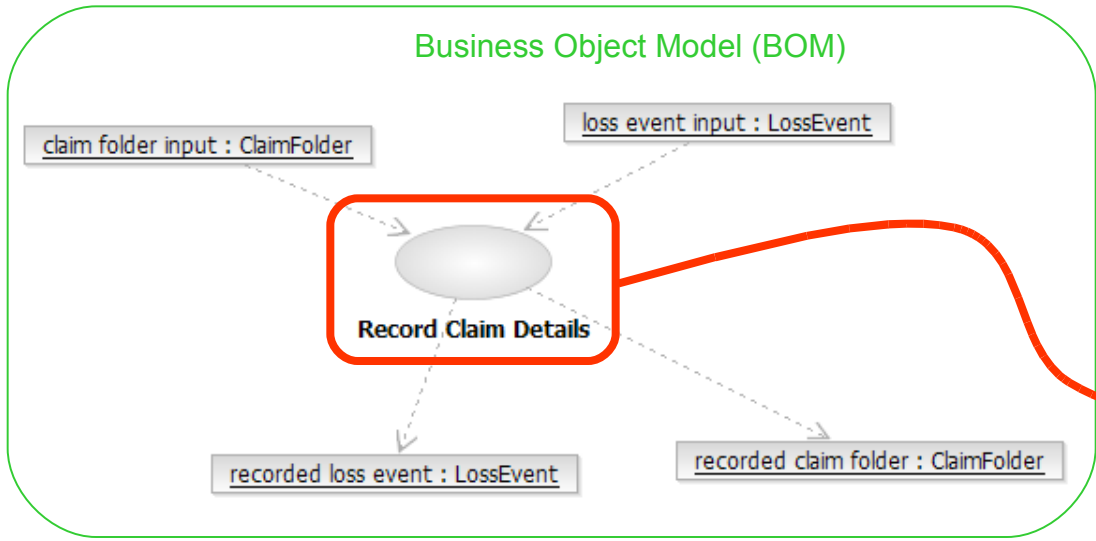


# Apply service Litmus test

Service Model

Apply Service Litmus test

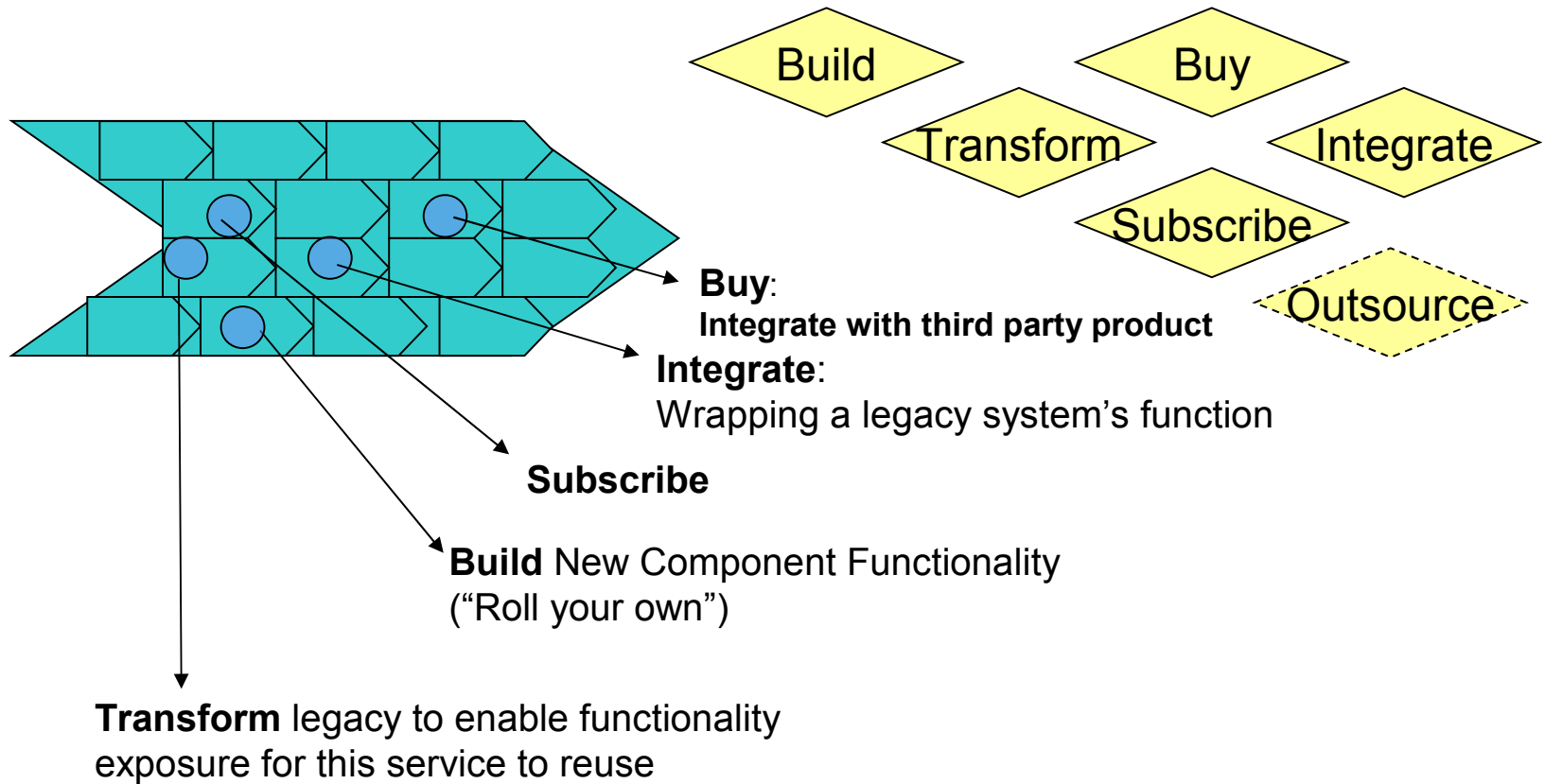
✓ Define services within IDM based on BOM use cases



Operation parameters based on Use Case Inputs and Outputs



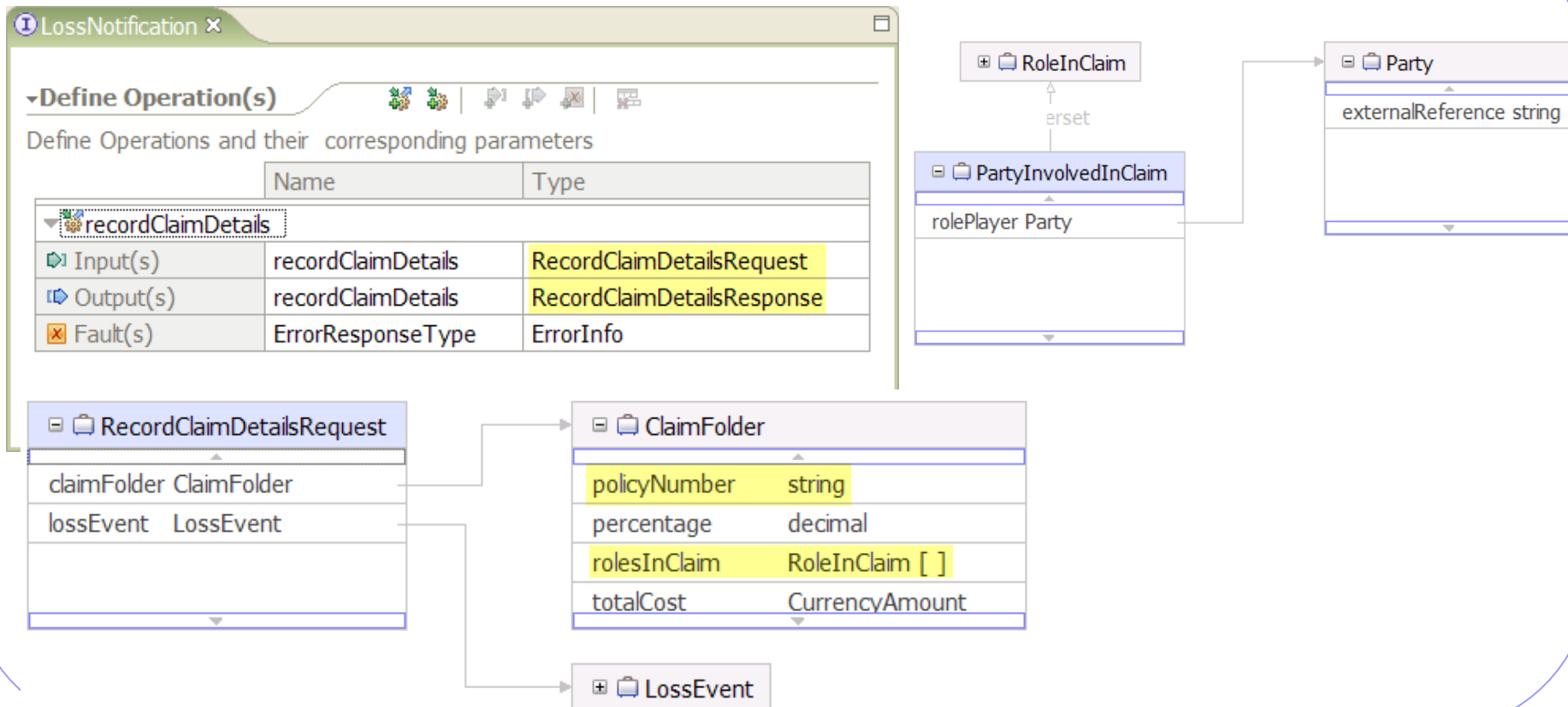
# Service Realization: Services May be Implemented in Many Ways



# Service generation

- ✓ Export WSDL/XSD definitions of these IDM services using the generator plug-in
- ✓ WSDL includes Request/Response Types
- ✓ XSD built based on aggregations and stereotypes

WSDL Interface and XSD (WID)



# RUP SOMA – Service Infrastructure definition

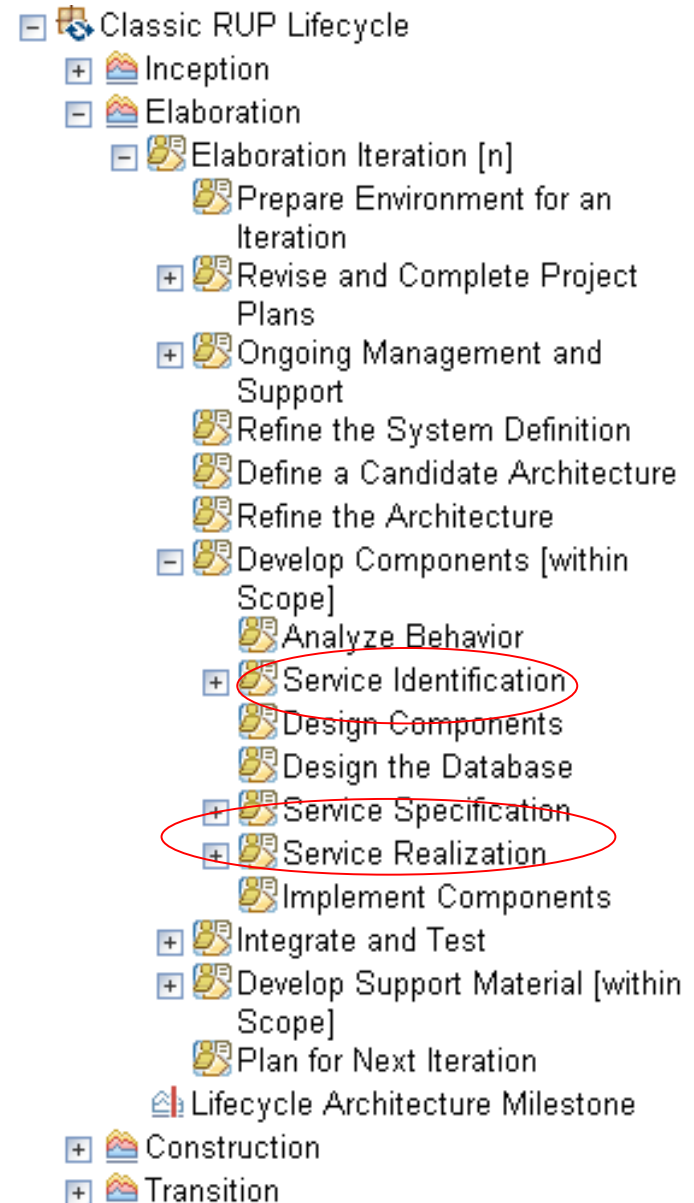
- [-] RUP Service-Oriented Modeling and Architecture
  - [+] Business Transformation Analysis
  - [+] Identification
  - [+] Specification
  - [+] Realization

- Business Transformation Analysis
  - ▶ Business Models including Business Processes
- Identification
  - ▶ Identify services by analysing business models
  - ▶ Confirm viable Services
- Specification
  - ▶ Detailed definition of service interfaces and data
- Realization
  - ▶ Decide on approach to implement services, including make/buy/subscribe decision
  - ▶ Make: How to design a service is not in the scope of this method

Emphasis is on development of services (in a large project or an enterprise)  
- Not on services in a wider project context

# Classic RUP with SOMA

- Classic RUP Phases, Iterations and Activities
  - ▶ Now with added SOMA!!
- Thus SOA is integrated into a complete software project development process
- We chose this version as the basis of our work



# RUP for SOA

- The Rational Unified Process (RUP) describes many useful service specification and design techniques
- A good place to start understanding RUP for SOA is the **Developing Service-Oriented Solutions** conceptual road map
- RUP for SOA concentrates on the Analysis and Design discipline



## Activities across the lifecycle:

1. Introduction
2. Inception Phase Activities
3. Elaboration Phase Activities
4. Construction Phase Activities
5. Transition Phase Activities

## Additional topics:

### ◆ Concepts

- ◆ Service-Oriented Architecture
- ◆ Service Composition and Choreography
- ◆ Solution Partitioning
- ◆ Domain Design
- ◆ Service Portfolio
- ◆ Message Design

### ◆ Guidelines

- ◆ Going from Services to Service Components
- ◆ Message Attachments
- ◆ Service
- ◆ Service Data Encapsulation
- ◆ Service Mediation
- ◆ State Management for Services

### ◆ White Papers

- ◆ Using Service-Oriented Architecture and Component-Based Development to Build Web Service Applications
- ◆ UML 2.0 Profile for Software Services



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